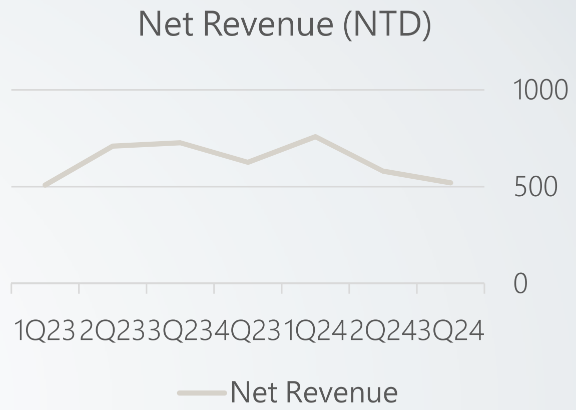
Plotech Co., Ltd.

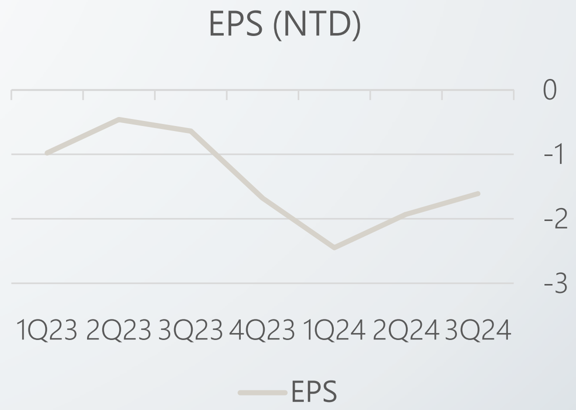
Corporate Briefing for 2024

01 Comprehensive Income Statement

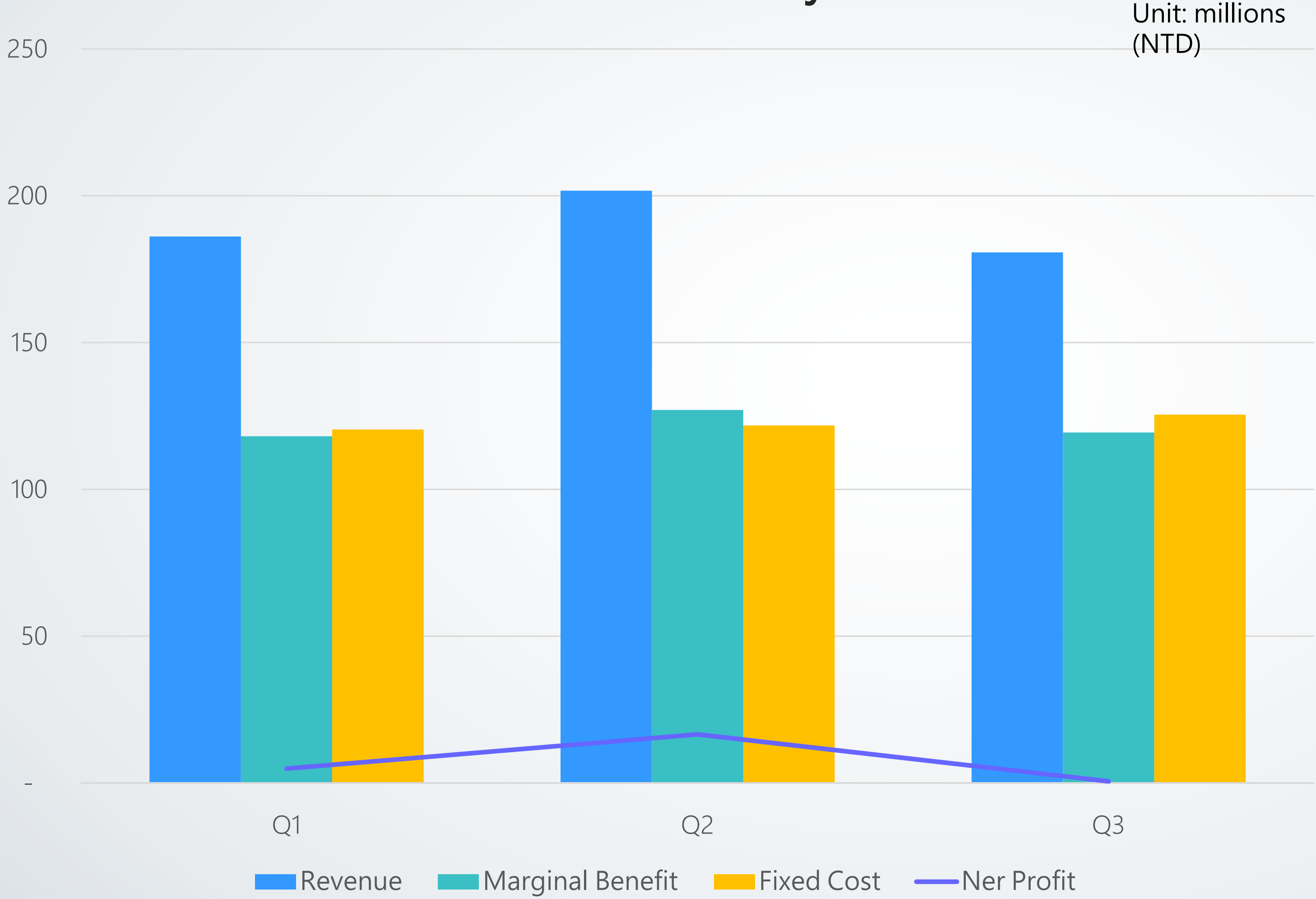
Unit: NT$ in Millions

項目	1Q23	2Q23	3Q23	2023 Q1-Q3	1Q24	2Q24	3Q24	2024 Q1-Q3	QoQ	YoY
Net Revenue	508	709	727	1944	758	580	519	1857	-10.5	-4.5
Gross Profit Margin	-9.1	1.6	0.3	-2.4	-23.7	-14.3	-6.2	-14.7	8.1	-12.3
Operating Expenses	89	102	100	291	105	90	150	345	66.7	18.6
Net Profit Margin	-26.3	-13	-13.5	-17.6	-37.6	-29.8	-35.1	-34.2	-5.3	-16.6
Extraordinary Income & Expenses	-15	3	3	-9	2	-50	-34	-82	-32.0	811.1
Net Profit After Tax	-124	-58	-79	-261	-286	-226	-216	-728	-4.4	178.9
Net Profit Margin%	-24.4	-8.2	-10.9	-14.5	-37.7	-39.0	-41.6	-39.4	-2.7	-25.0
EPS (NT Dollar)	-0.98	-0.46	-0.64	-2.08	-2.45	-1.93	-1.61	-5.99	-16.6	188.0





02 2024 Taiwan Factory

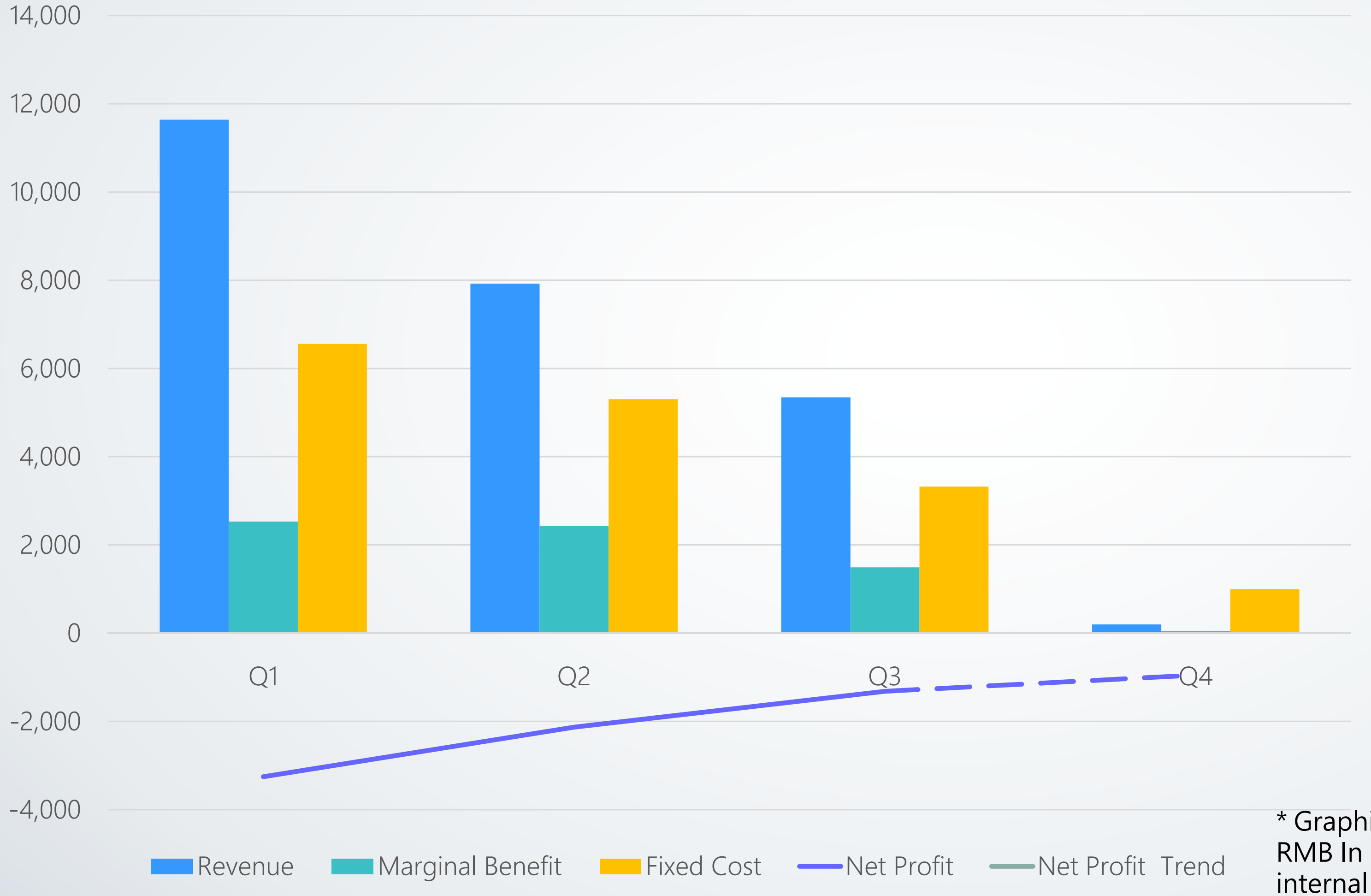


Revenue

- 20~30% of the Corporation's revenue is from Taiwan Factory
- 2024 December's ordering status is approximately 61 millions
- In 2025, product structure is optimizing, and Revenue will slightly increase

03 2024 Kunshan Factory

Unit: millions (NTD)



Revenue

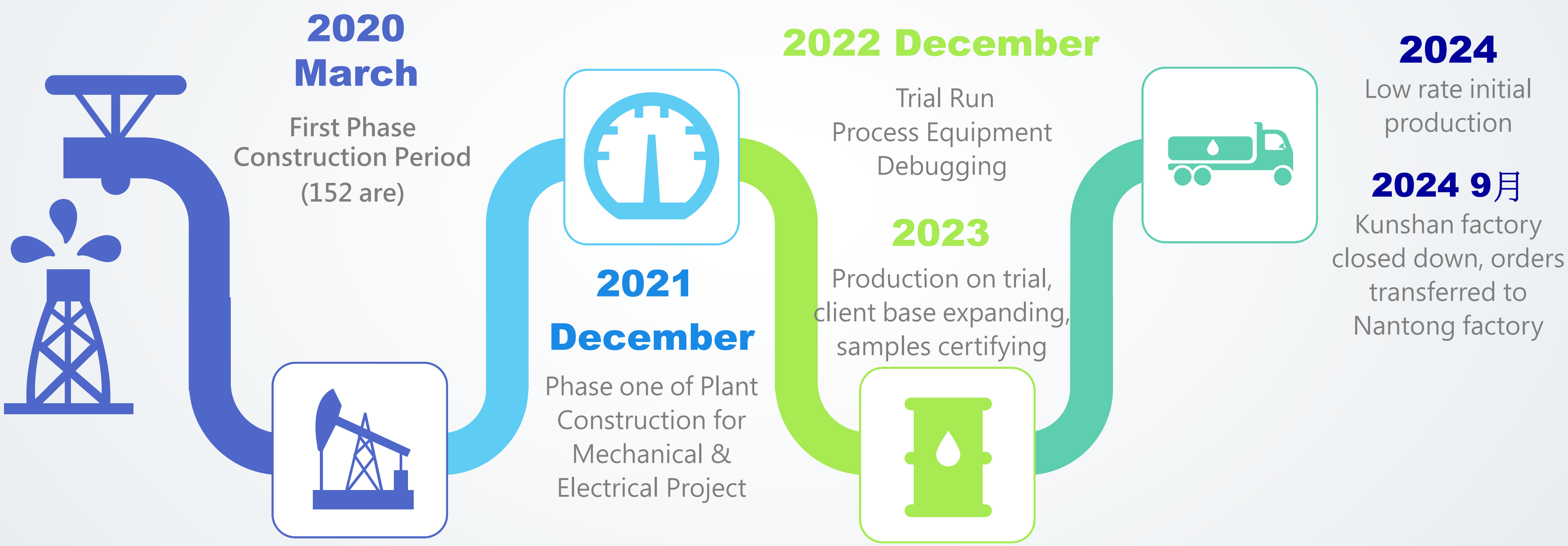
- At September 1st, 2024 : Corporation officially closed down Kunshan Factory after manufacturing for 24 years. Kunshan' s orders is transferring to Nantong Factory

Fixed Cost

- Even though Kunshan factory stops manufacturing, there is depreciation expenses still accountable for

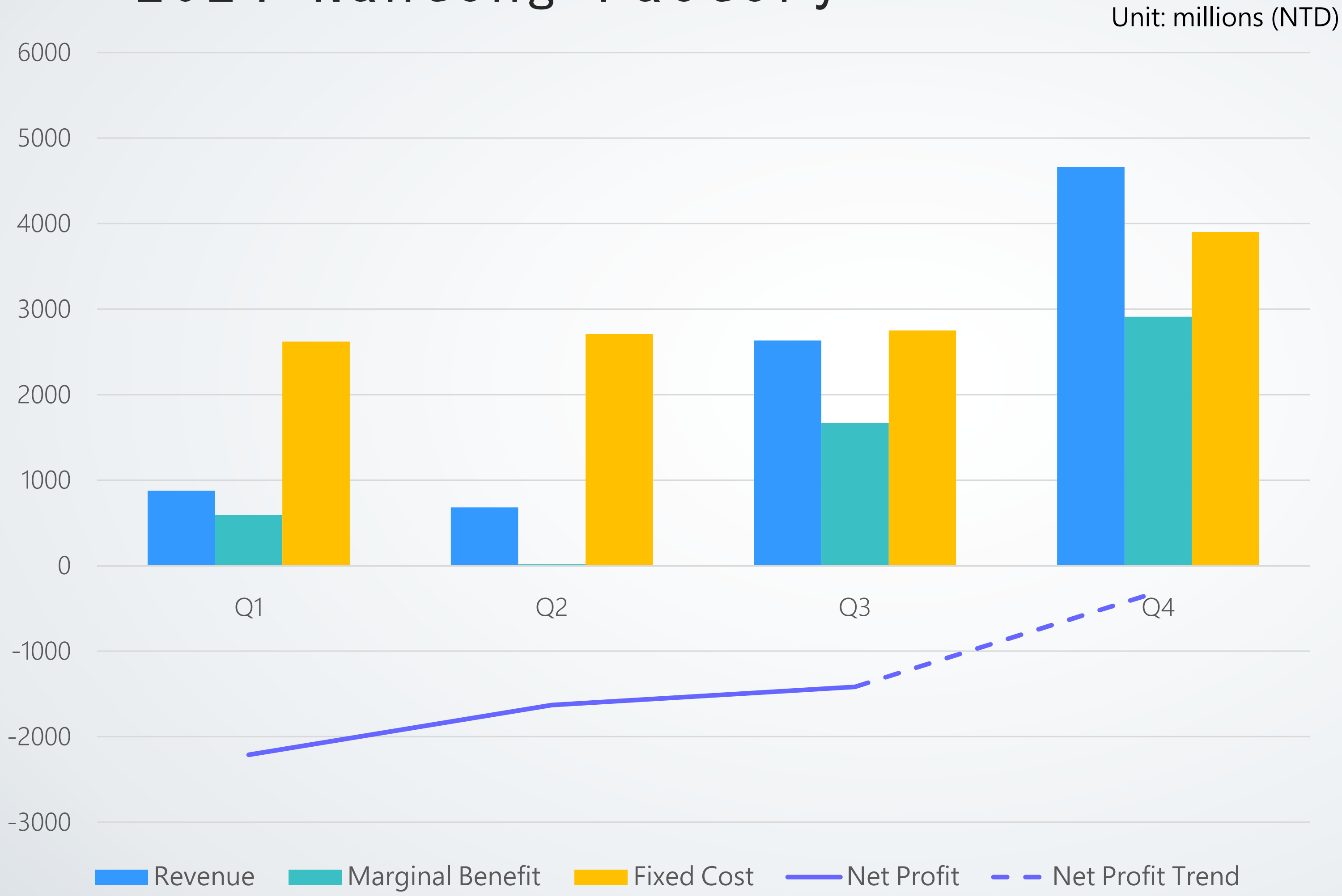
* Graphic not including severance pay 13 millions RMB In September 2024, displaying the factory's internal operating status

04 On-Stream Period of Nantong Plotech



05 Nantong: Automated Production line

06 2024 Nantong Factory

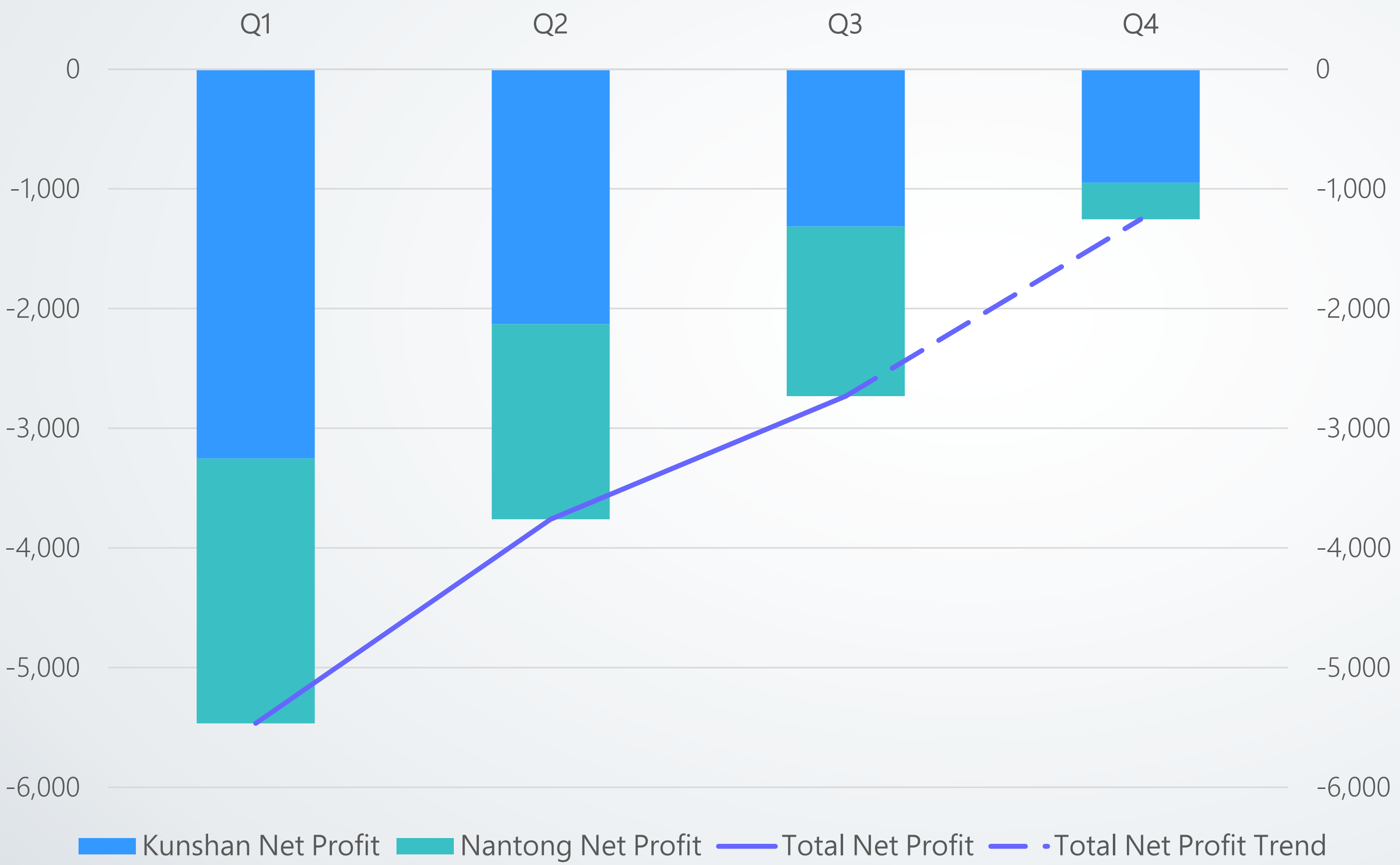


Revenue

- 2024 December's ordering status is approximately 24 millions RMB
- In 2024 Q4, loss trend will significantly reduce to become close to breakeven point

07 2024 Integration of Kunshan and Nantong

Unit: Ten Thousand RMB

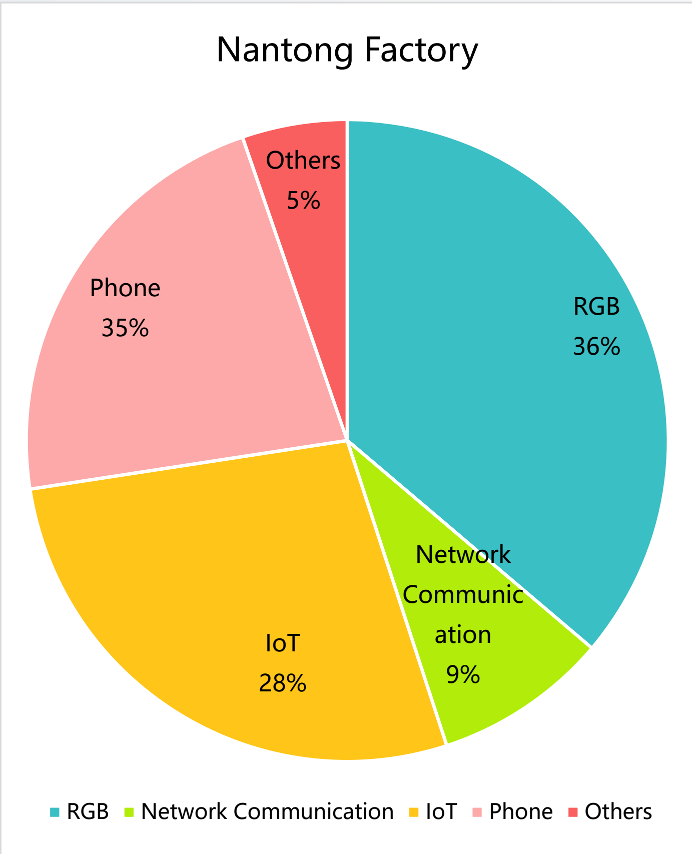


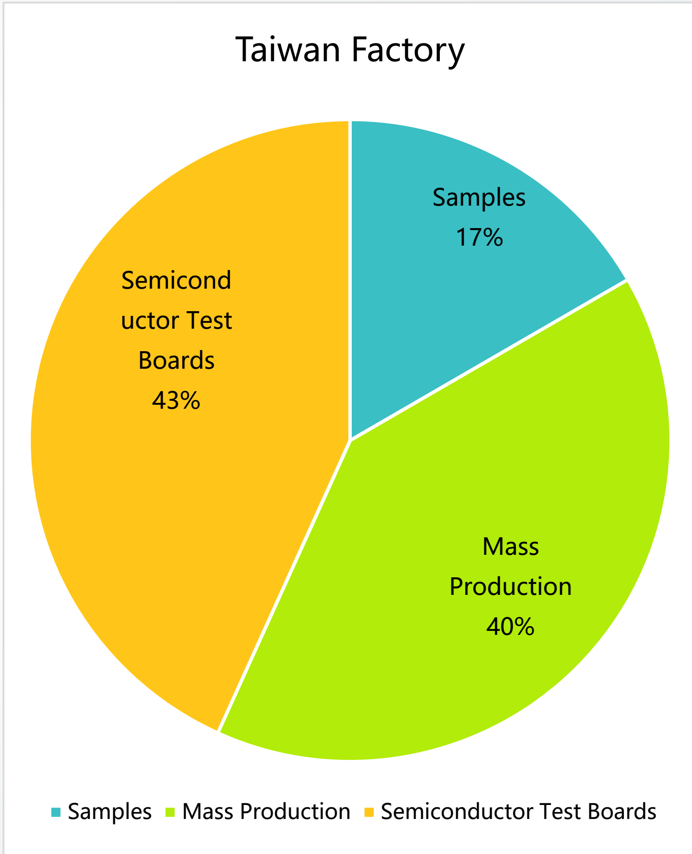
Nantong Factory

- December 2024： Reaching breakeven point
- 2025：Explosive growth in Revenue

08

Product Mix of 2025





09 Nantong's Advantage Analysis

- 2024 Q4：Nantong bought Kunshan's worth of 100 millions machines. Production capacity expanding to 600,000 square ft/month
- Nantong's outputs can reach 80 millions RMB/month

	Kunshan PAST	Nantong NOW	
Monthly Outputs per person	50,000/person	**145,000/person**	+66%
Production Size	3.3 square ft/chip	**4.6 square ft/chip**	+39%
Wastwater Cost	12 RMB/ton	**4.5 RMB/ton**	- 63%
Yield Rate	90%	**93%**	
Raw material ratio	55%	**44%**	
BEP	40 millions (occupancy rate 80%)	**30 millions (occupancy rate 37%)**	
ASP	115 RMB/square ft	**135 RMB/square ft**	+ 20RMB

10 Market Development

HDI High-End Circuit Boards：RGB

- Production Application:
  Mini LED, Micro LED
- Current Status ：
  Mass Production, On-going Development

HDI (High-End Circuit Boards) – Substrates

- Production Application：**MCU, CSP, FCCSP**
- Current Status：**Sample Stage**

HDI (High-end Circuit Boards)：5G Product (Communication Module、IoT)

Production Application：
5G Cell Phones, 5G IoT Module, 5G V2X, High Speed Optical Communication Module
Current Status：Mass Production , Ongoing Development

HDI Rigid-Flex Boards: Code Scanning Lens、WEBCAM Lens

Production Application：Head Phones, Watches, Wristbands, Smart Rings, AR/VR
Current Status: Mass Production, Ongoing Development

PLOTECH Plotech Co., Ltd.

Q & A