



PLOTECH

Plotech Co., Ltd.

Corporate Briefing for 2023

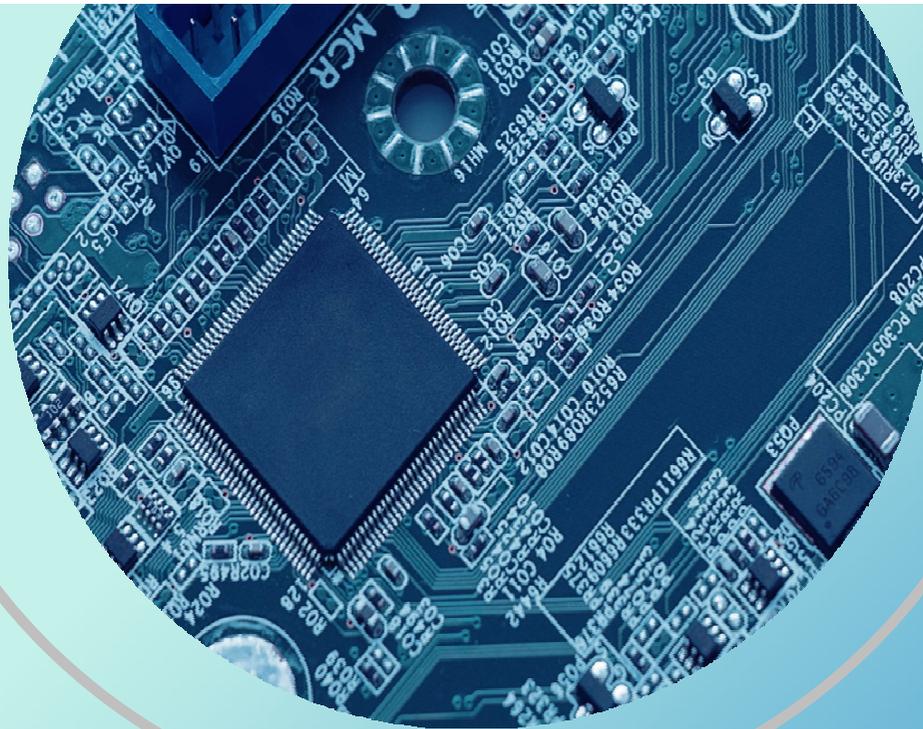
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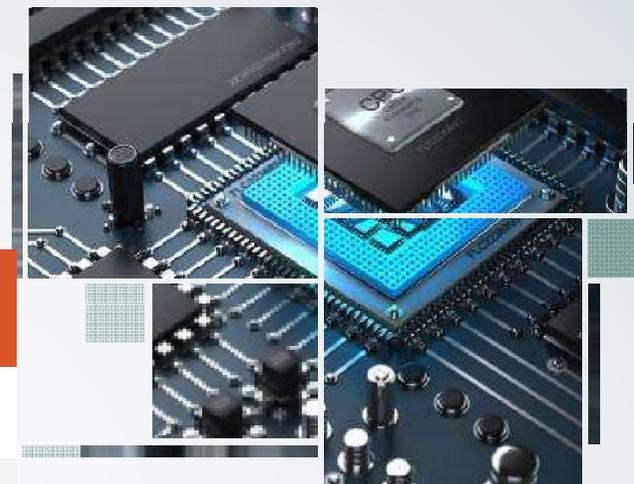


01

Business Operational Results for Q3 2023

01 / Comprehensive Income Statement

Item	1Q22	2Q22	3Q22	2022 Q1-Q3	1Q23	2Q23	3Q23	2023 Q1-Q3	QoQ	YoY
Net Revenue	905	922	754	2,581	508	709	727	1,944	2.5	(24.7)
Gross Profit Margin	14.9	19.8	15.8	17.0	(2.2)	(6.5)	1.5	(2.4)	8.0	(19.2)
Operating Expenses	121	127	140	388	89	102	100	291	(2.0)	(25.0)
Net Profit Margin	1.5	6.1	(2.8)	2.0	(26.3)	(13.0)	(13.5)	(17.6)	(0.5)	(19.2)
Extraordinary Income & Expenses	(11)	(29)	0	(40)	(15)	3	3	(9)	0.0	(77.3)
Net Profit After Tax	(3)	12	(22)	(13)	(124)	(58)	(79)	(261)	36.2	1,908
Net Profit Margin%	(0.3)	1.3	(2.9)	(0.6)	(24.4)	(8.2)	(10.9)	(14.5)	(2.7)	(13.8)
EPS (NT Dollar)	(0.02)	0.09	(0.17)	(0.10)	(0.98)	(0.46)	(0.64)	(2.08)	39.1	1,980



Unit: NT\$ in Millions

QoQ : Q3 vs Q2

Y o Y : (2023Q1~Q3) vs (2022Q1~Q3)

01 Revenue Analysis



For Q1-Q3 2023, the combined revenue of Kunshan, Taiwan and Nantong factories has decreased by 25% compared to the same period in 2022.



Kunshan Factory

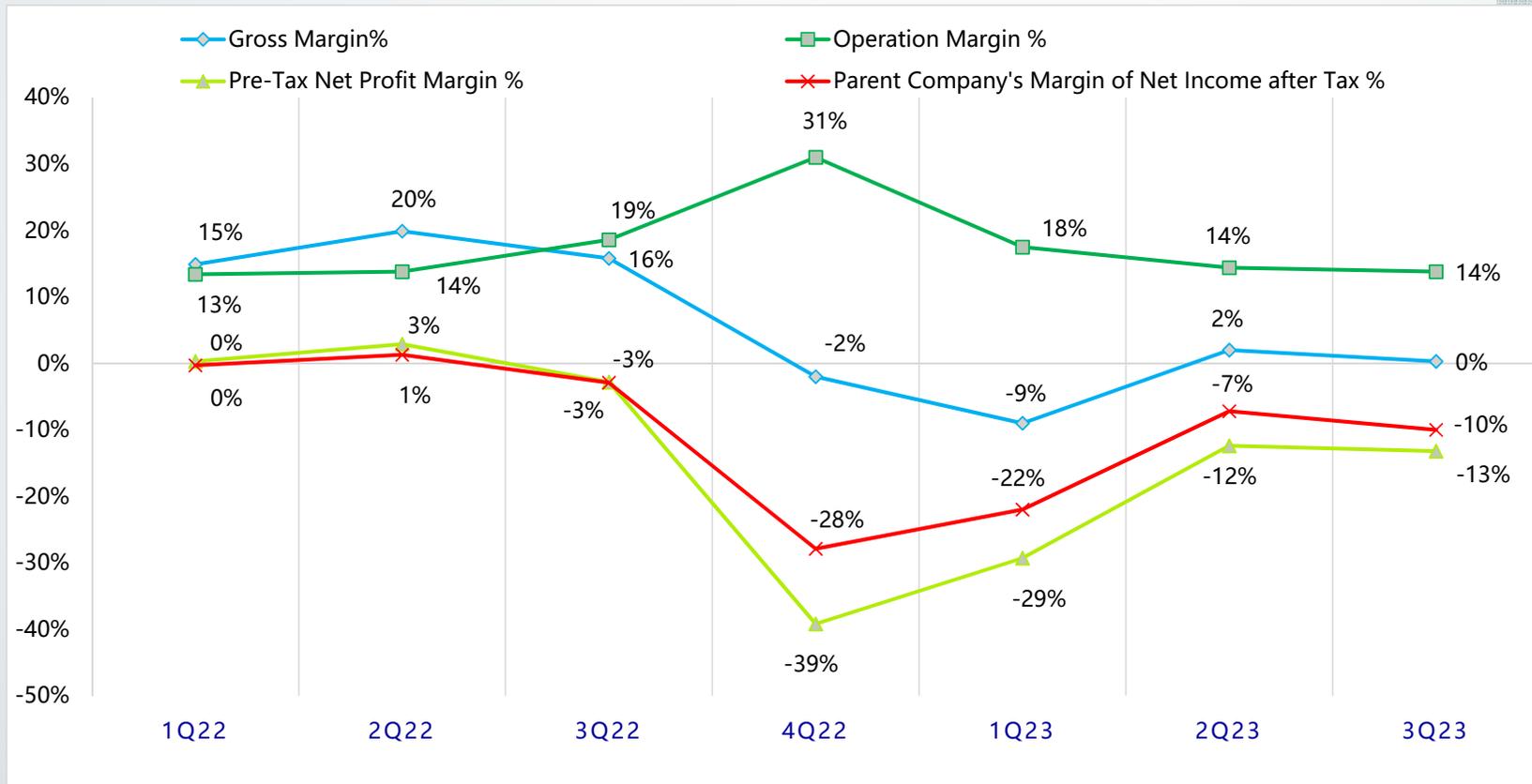
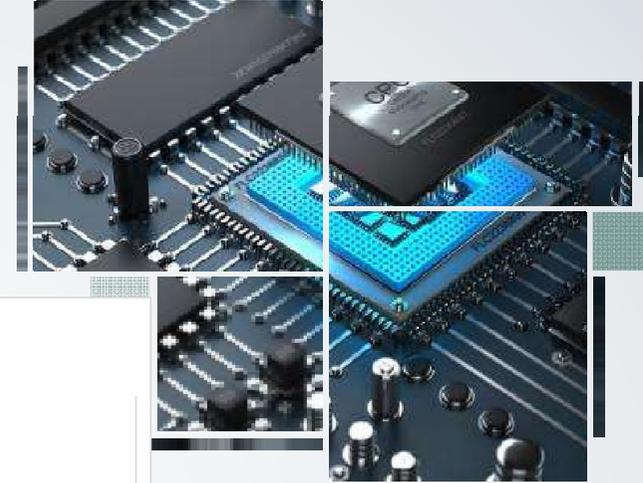
In 2023, the consumer electronics market experienced a downturn with reduced end-user demand leading to a decline in orders. The revenue for Q1-Q3 2023 decreased by 32% compared to the same period in 2022.



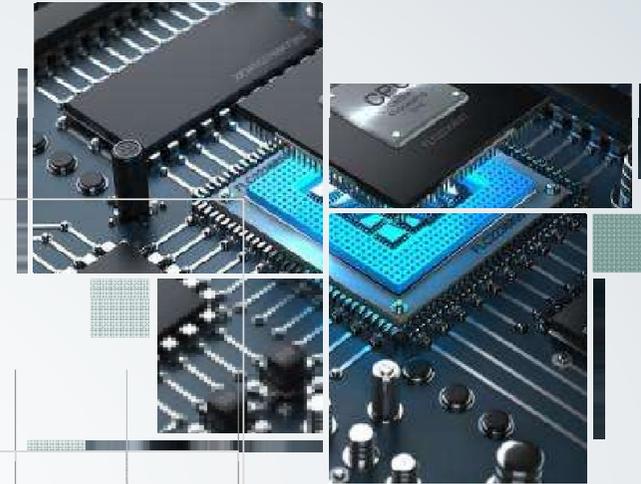
Taiwan Factory

For Q1-Q3 2023, the revenue decreased by 11% compared to the same period in 2022.

01 / Combined Profit Indicators

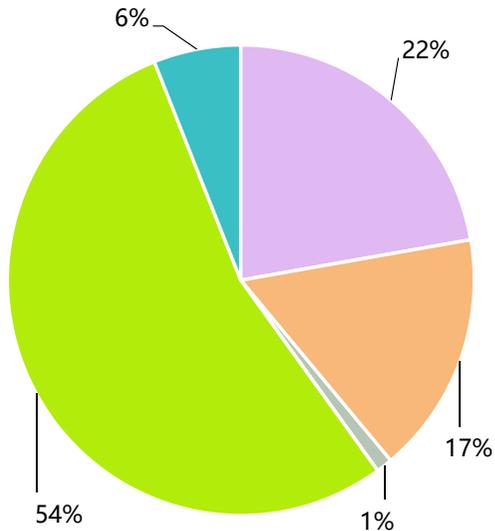


01 / Consolidated Earnings Per Share



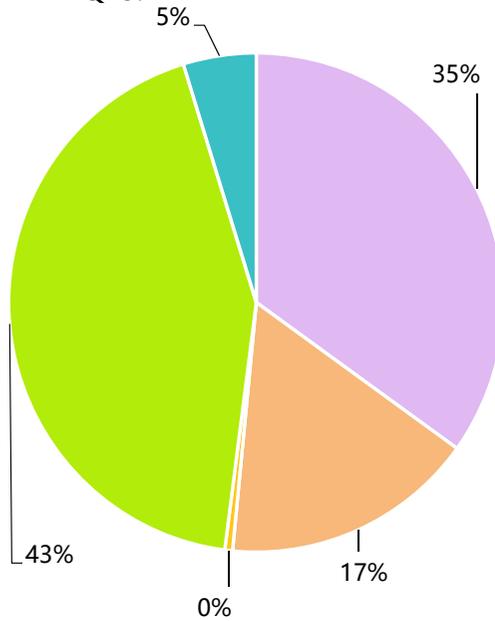
01 Revenue Distribution by Each Individual Product Design – Kunshan Factory

Revenue Percentage by Each Individual Product Design for the Full Year 2022:



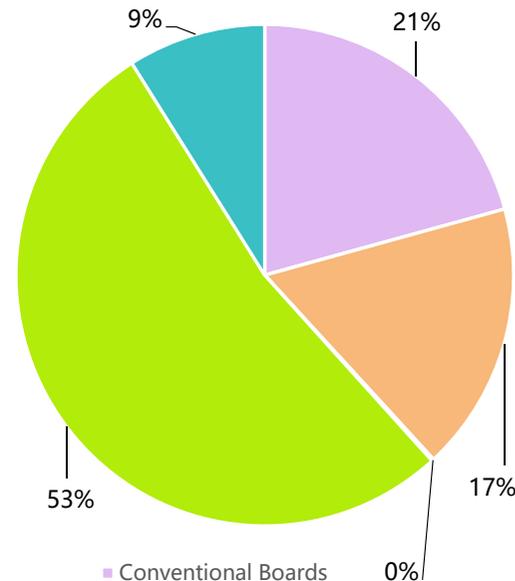
- Conventional Boards
- HDI w/ Laser Blind Vias
- HDI RF
- HDI w/ Laser Stacked Blind Vias
- HDIAnylayer

Revenue Percentage by Each Individual Product Design for 1Q23:



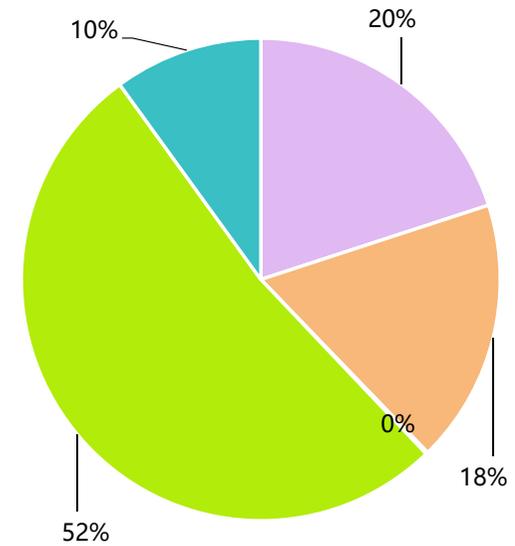
- Conventional Boards
- HDI w/ Laser Blind Vias
- HDI RF
- HDI w/ Laser Stacked Blind Vias
- HDIAnylayer

Revenue Percentage by Each Individual Product Design for 2Q23:



- Conventional Boards
- HDI w/ Laser Blind Vias
- HDI RF
- HDI w/ Laser Stacked Blind Vias
- HDIAnylayer

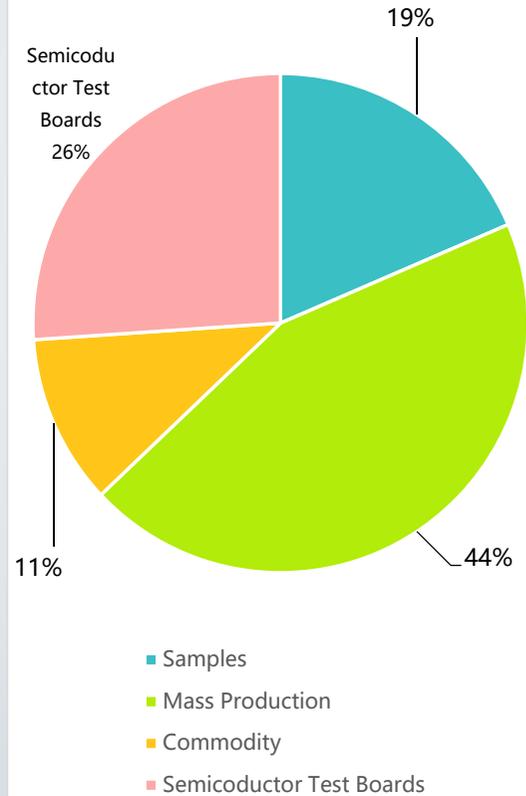
Revenue Percentage by Each Individual Product Design for 3Q23:



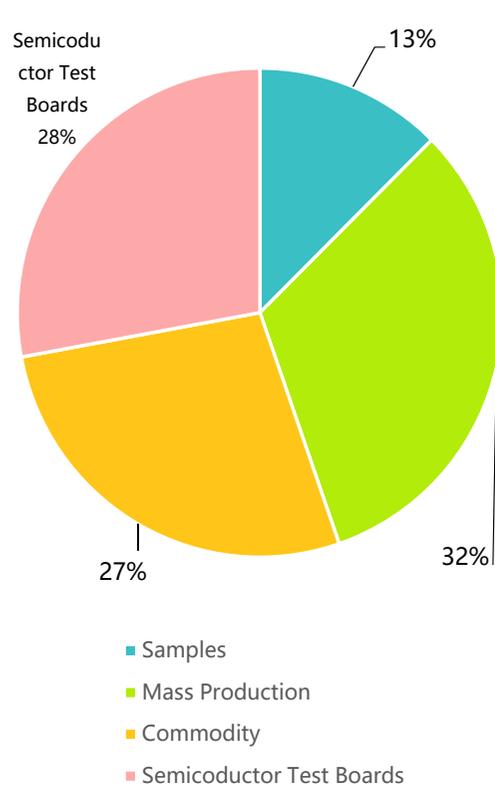
- Conventional Boards
- HDI w/ Laser Blind Vias
- HDI RF
- HDI w/ Laser Stacked Blind Vias
- HDIAnylayer

01 Revenue Distribution by Each Individual Product Design – Taiwan Factory

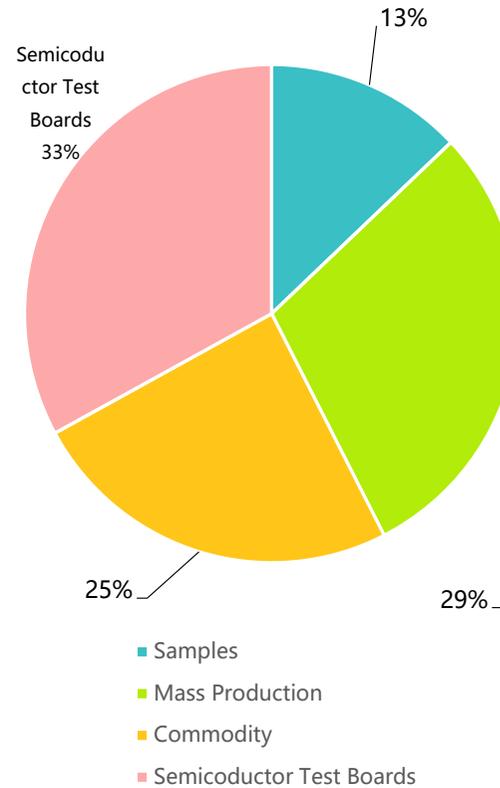
Revenue Percentage by Each Individual Product Design for the Full Year 2022:



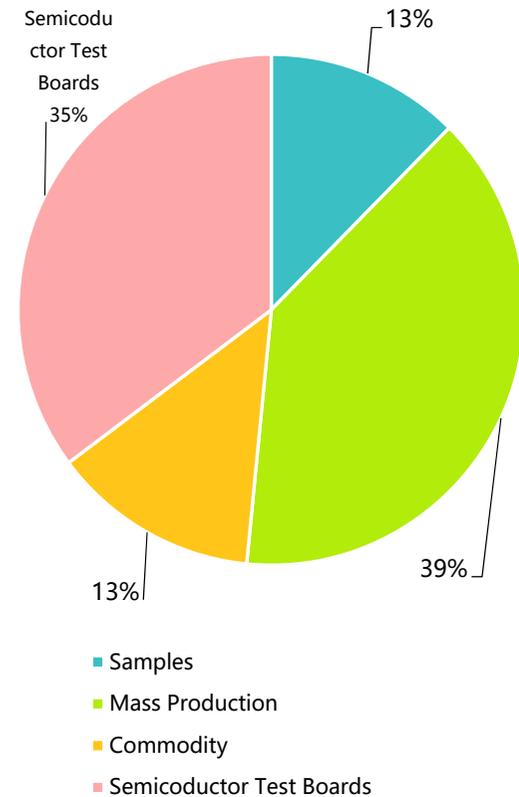
Revenue Percentage by Each Individual Product Design for 1Q23:

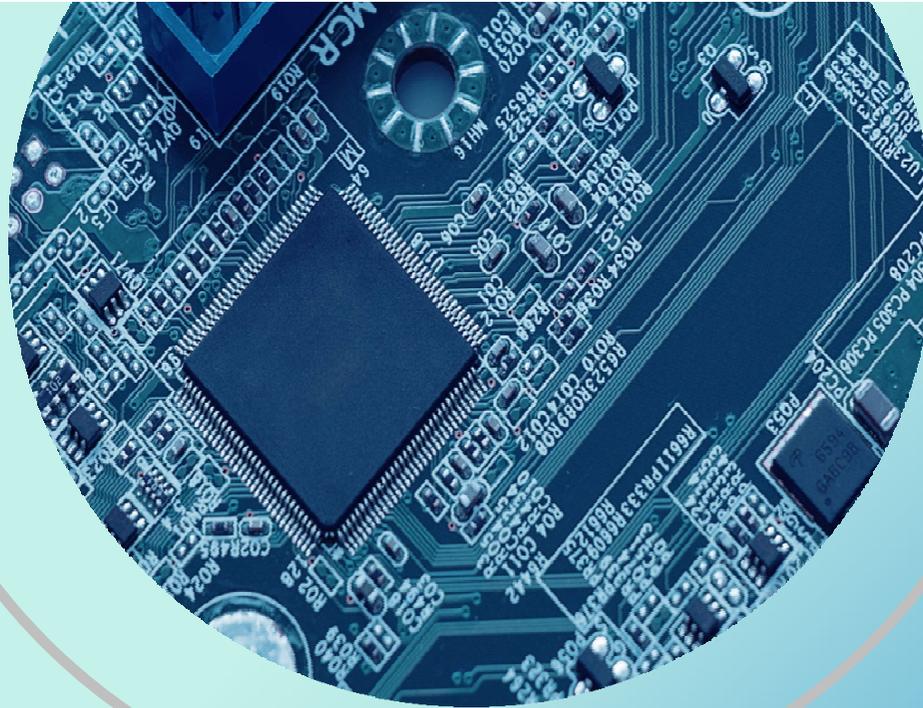


Revenue Percentage by Each Individual Product Design for 2Q23:



Revenue Percentage by Each Individual Product Design for 3Q23:





02

Summary of Recent Important Events

02

Market Development

HDI (High-End Circuit Boards)-LED

Production Application: Mini LED, Micro LED
Current Status : Small-Scale Production

HDI (High-end Circuit Boards) : 5G Product(Communication Module 、IoT)

Production Application: 5G Cell Phones, 5G IoT Module, 5G V2X, High Speed Optical Communication Module
Current Status: Mass Production , Ongoing Development

HDI (High-End Circuit Boards) – Substrates

Production Application: MCU, CSP, FCCSP
Current Status: Sample Stage

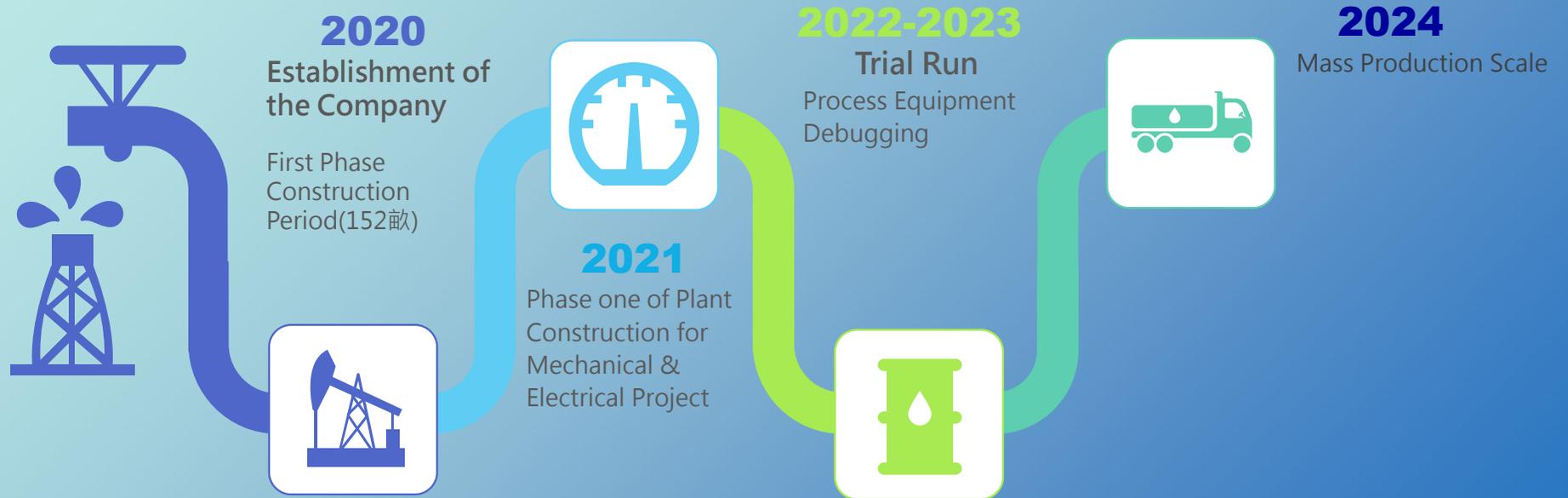
HDI Rigid-Flex Boards: Code Scanning Lens 、WEBCAM Lens

Production Application: Head Phones, Watches, Wristbands, Smart Rings, AR/VR
Current Status: Mass Production, Ongoing Development



02

On-Stream Period of Nantong Plotech



Q & A