



PLOTECH

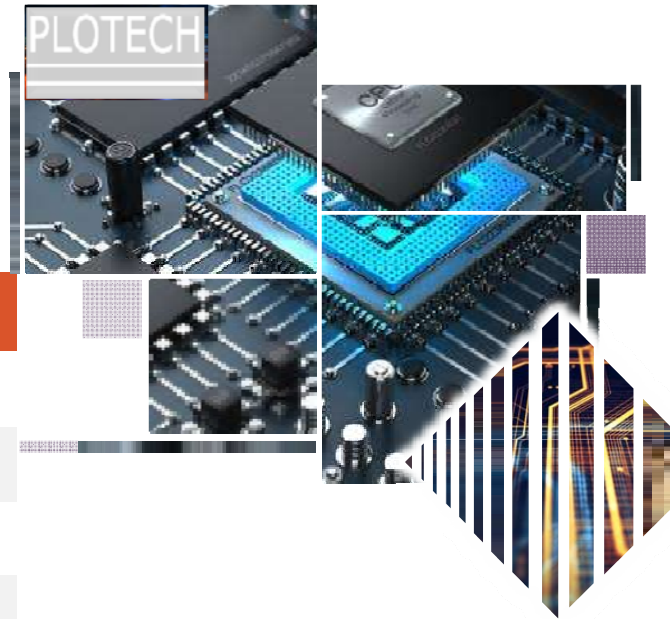
Plotech Co., Ltd.

2019 Investor Conference

Statement of Comprehensive Income

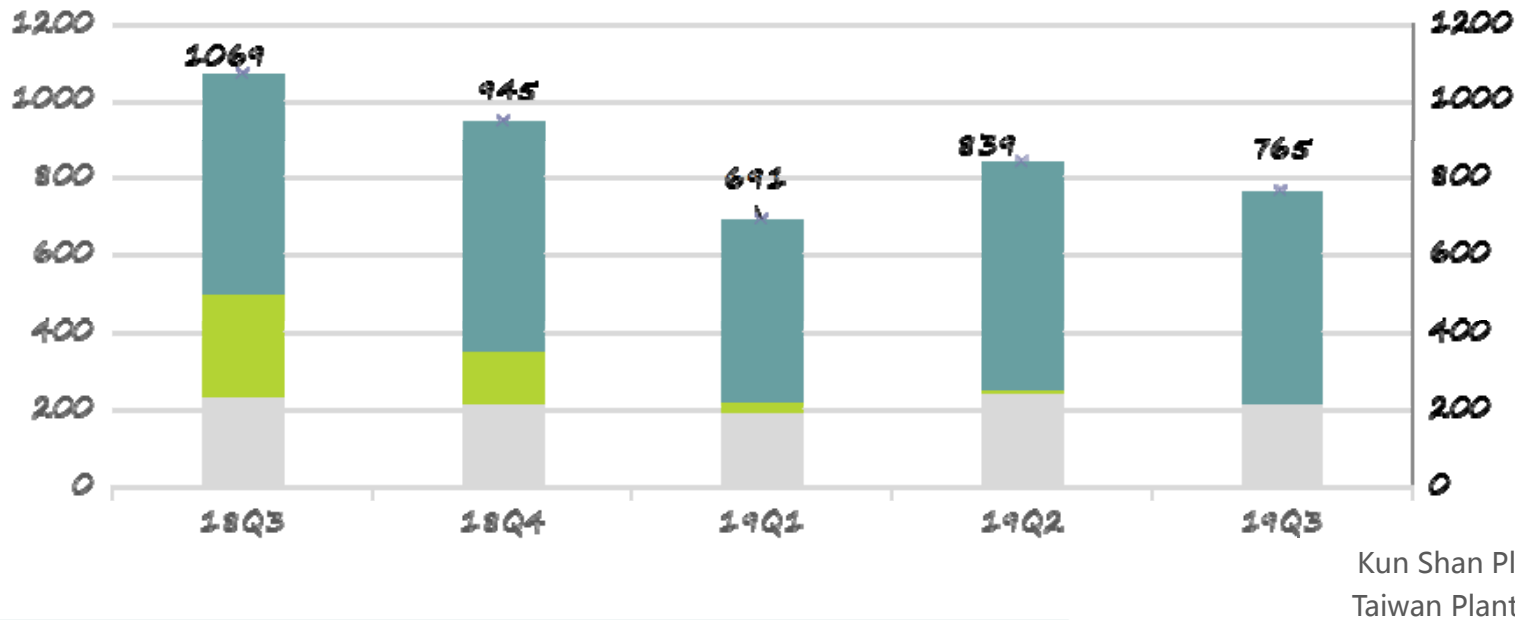
Unit: NT\$ millions

Item	1Q19	2Q19	3Q19	3Q18	QoQ	YoY
Net Revenue	691	839	765	1,069	-8.8%	-28.4%
Gross Margin	18.8%	18.0%	14.5%	15.9%	-4.5ppts	-1.4ppts
Operating Expenses	79	101	74	120	-27.7%	-38.3%
Operating Margin	7.4%	5.9%	4.8%	4.7%	-1.1ppts	-0.1ppts
Non-Operating Items	-2	-2	-8	-44	300.0%	-81.8%
Net Income After Tax	46	64	20	-6	-68.6%	433.3%
Net Profit Margin	6.7%	7.6%	2.7%	-0.5%	-4.9ppts	-3.2ppts
EPS (NT Dollar)	0.36	0.49	0.16	-0.04	-67.3%	500%



Revenue Analysis

Unit: NT\$ millions



Stocktaking had taken place at Canton plant in the Q1 of 2019, no revenue showed in the Q2.

Major revenue in 2019 is from the Kun Shan plant and the Taiwan plant.

Kun Shan Plant :

Compared with the same period, revenue declined slightly.

(Sino-US trade affects the trade slightly and causes shipments delayed)

Product Niche of Kun Shan Plant

- HDI, Flex-Rigid and Rigid Boards, orders have started to increase every month in Q3.

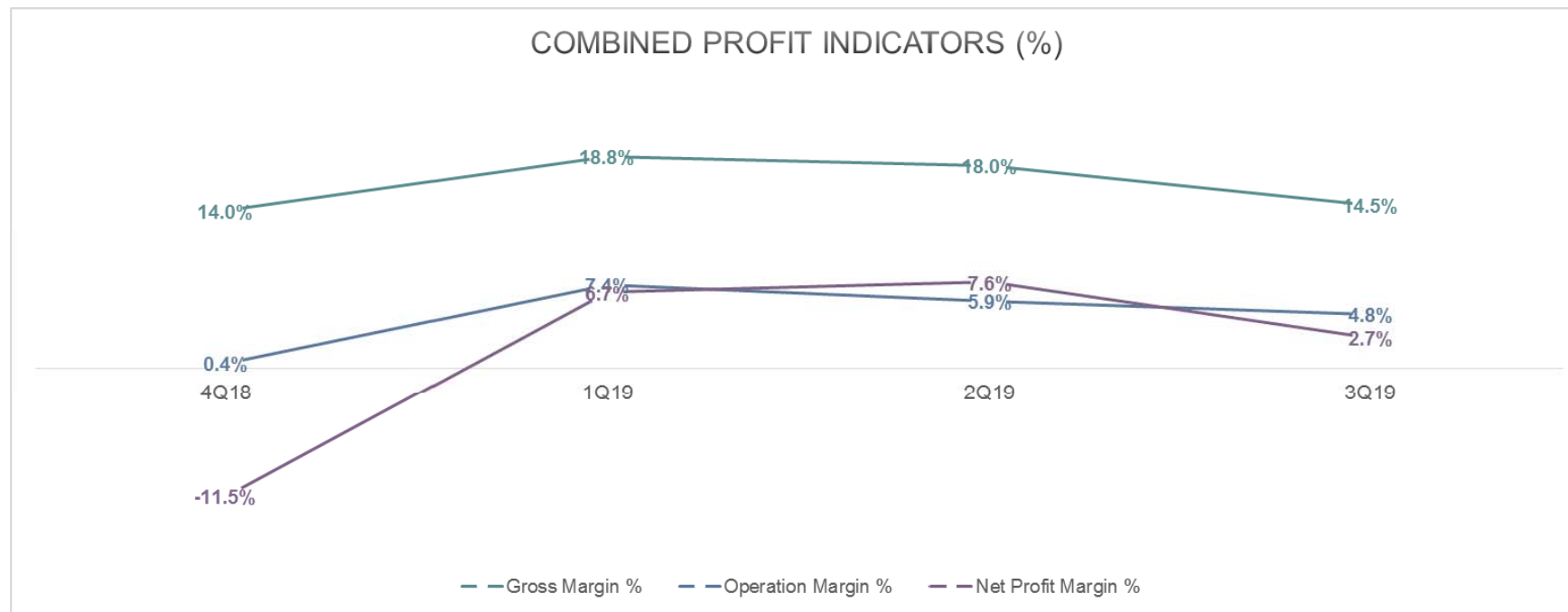


Taiwan Plant :

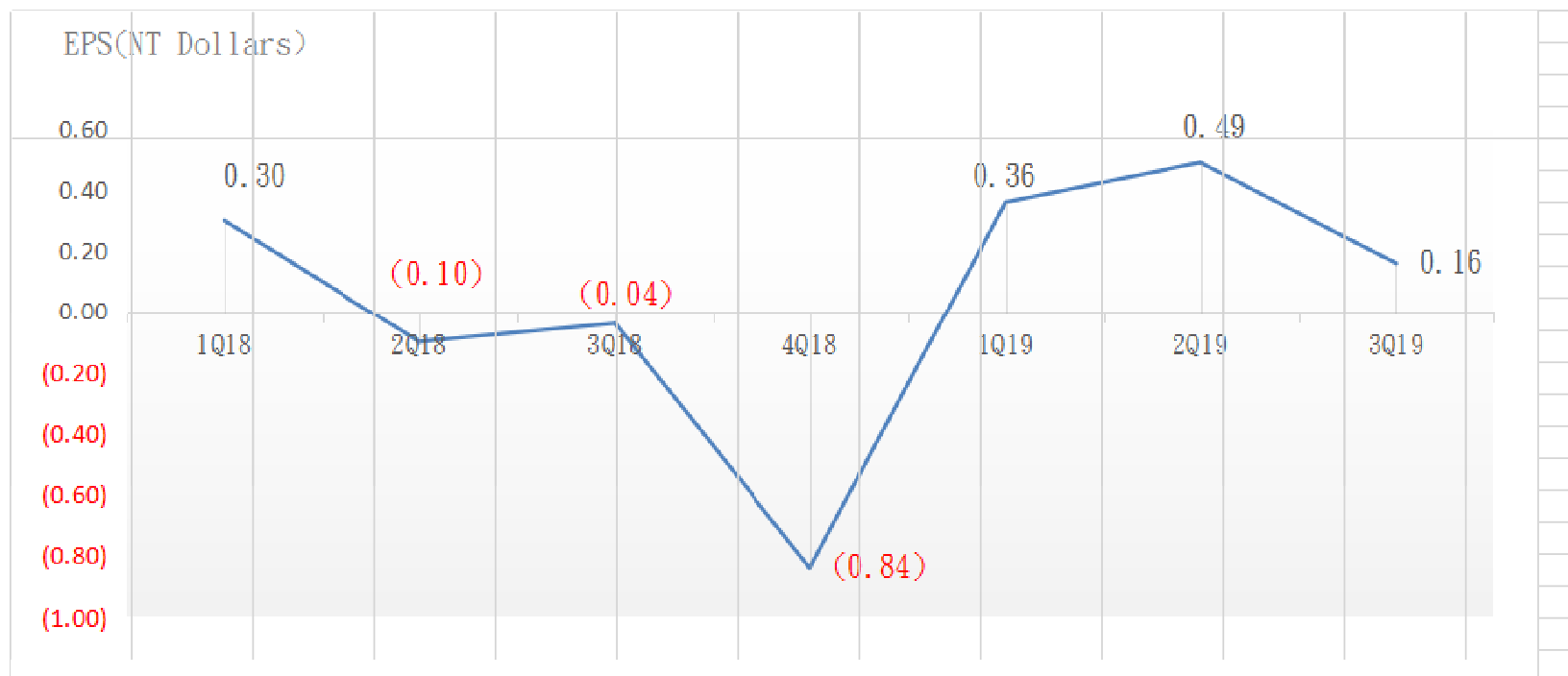
Compared with the same period of revenue, still kept the same.

Product Niche in Taiwan plant – IC test boards have increased significantly in the monthly revenue of 2019.

>> Combined Profit Indicators

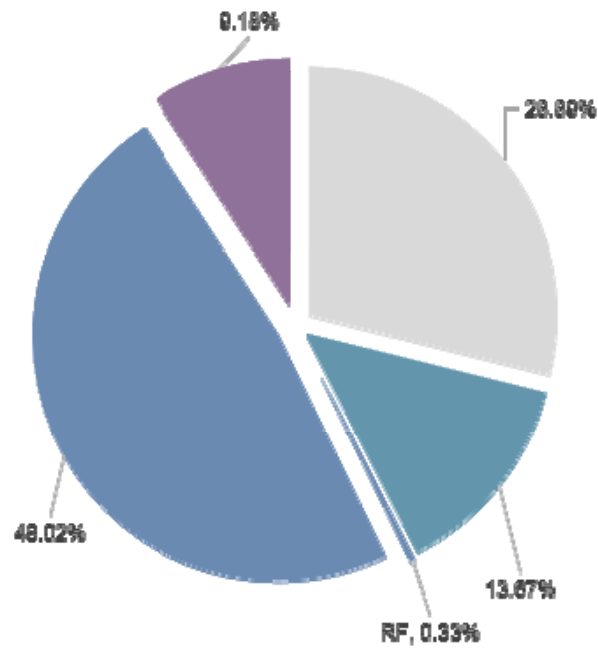


>> Consolidated Earnings per Share



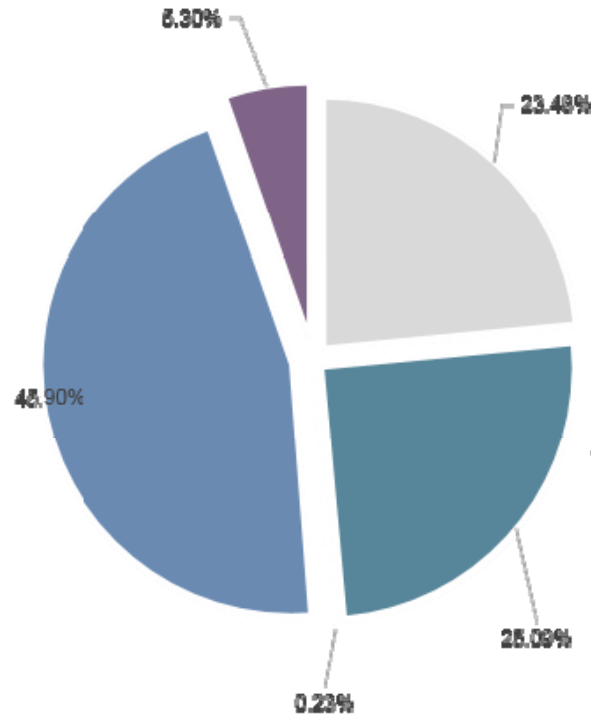
Product Structure – Kun Shan Plant

1Q19% of Revenue of Various Production



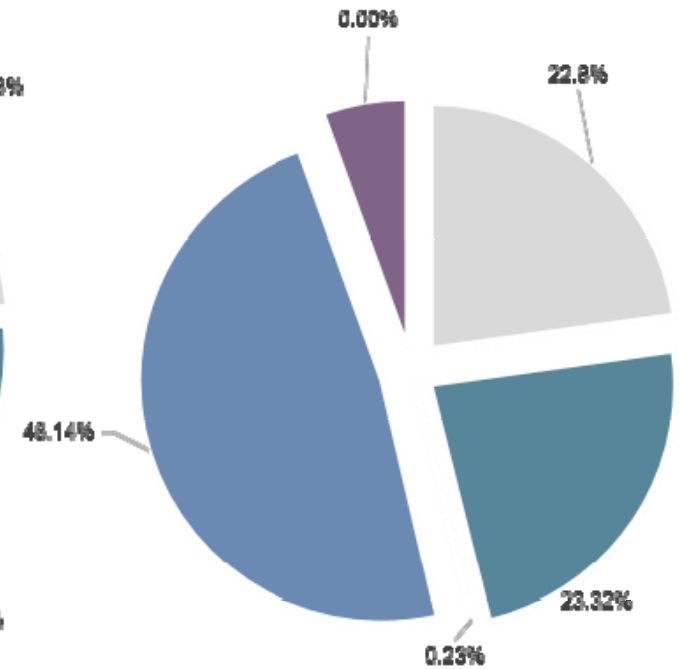
- PTH
- HDI
- RF
- HDI with 2-layer of stacked via
- HDIAnylayer

2Q19% of Revenue of Various Production



- PTH
- HDI
- RF
- HDI with 2 layer of stacked via
- HDIAnylayer

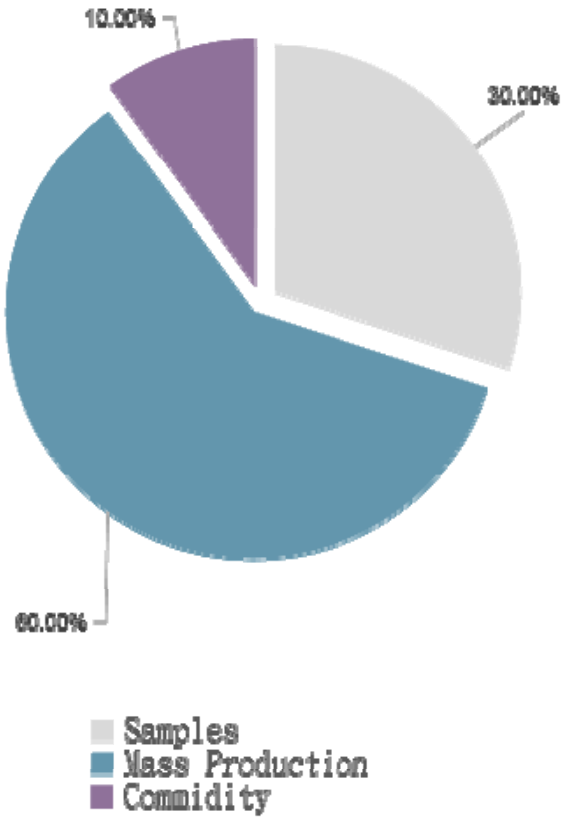
3Q19% of Revenue of Various Production



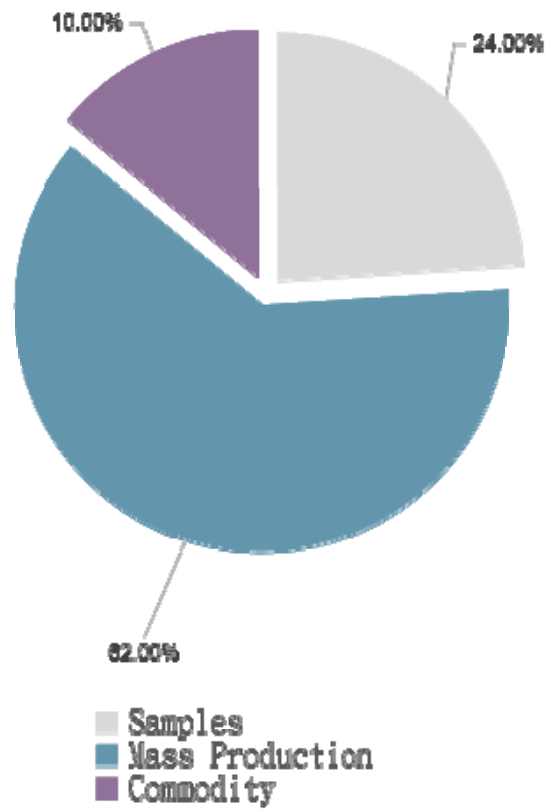
- PTH
- HDI
- RF
- HDI with 2-layer of stacked via
- HDIAnylayer

Product Structure – Taiwan Plant

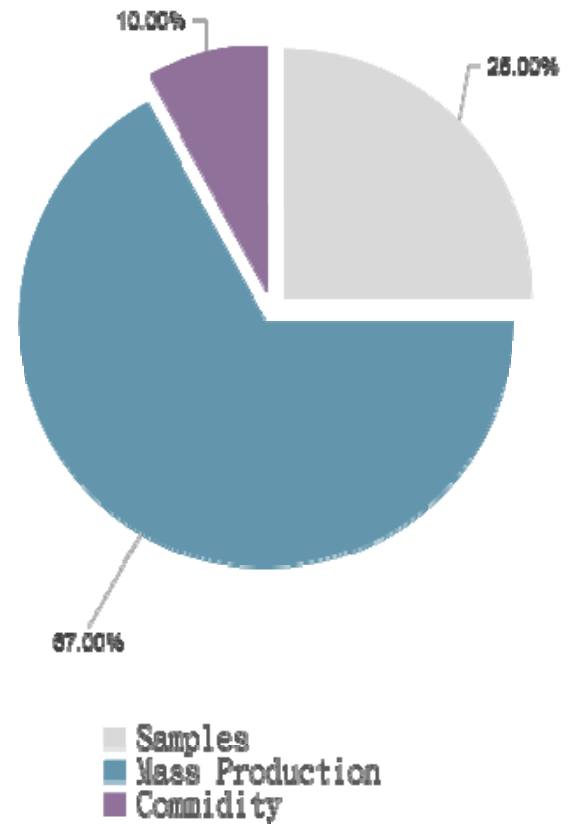
1Q19% of Revenue of Various Production



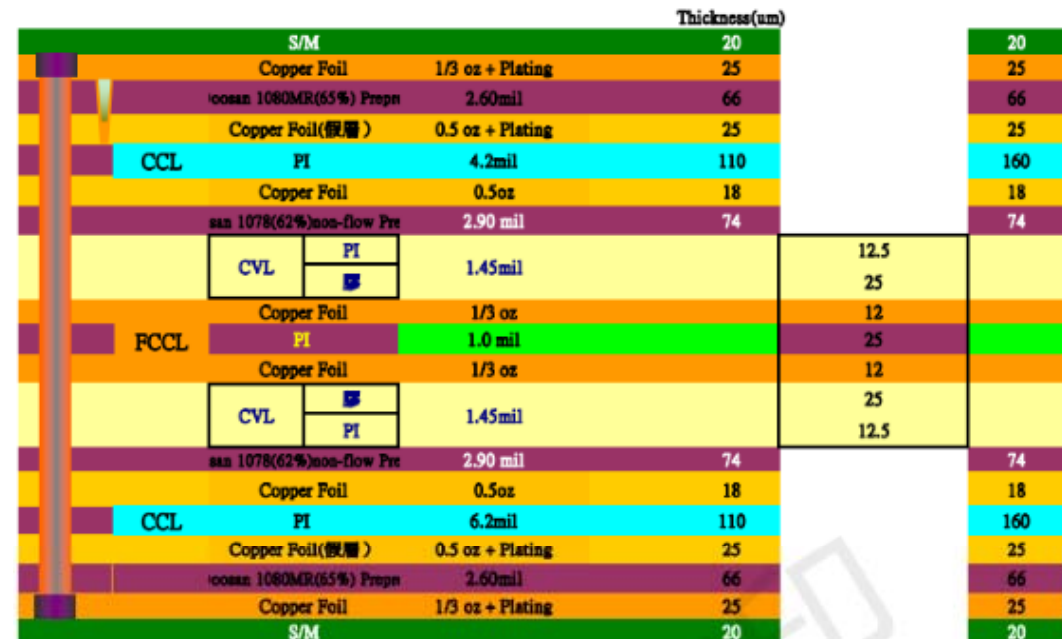
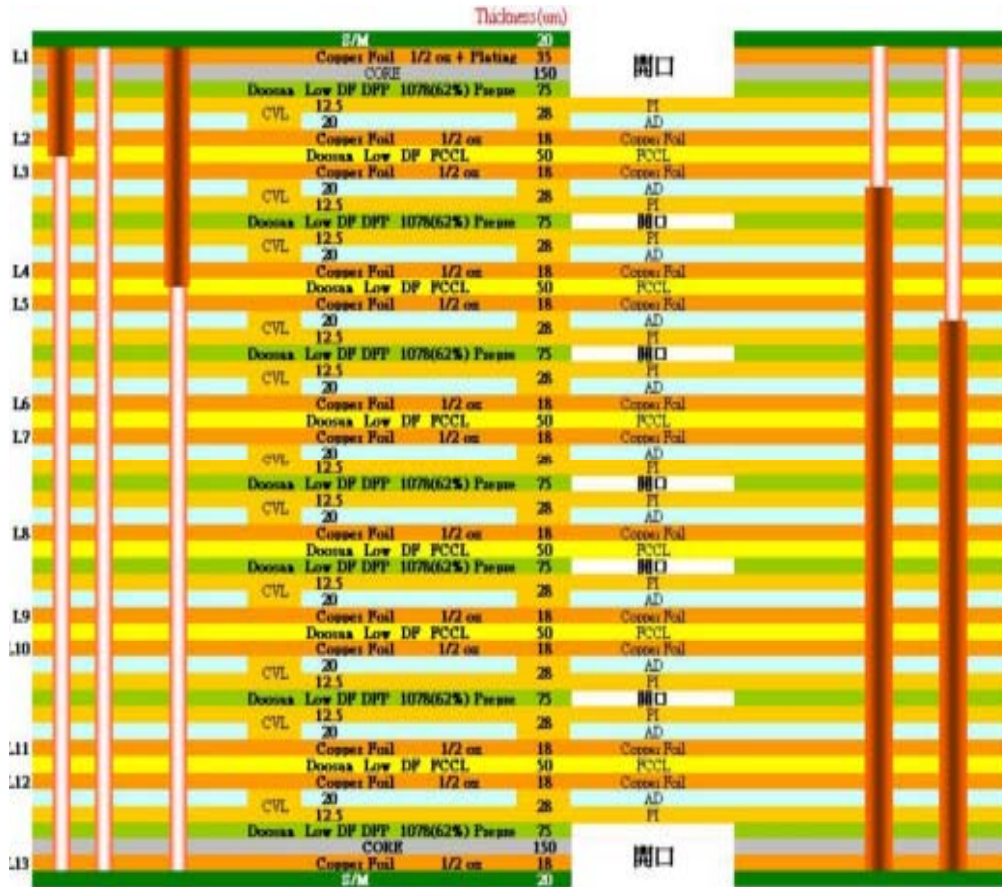
2Q19% of Revenue of Various Production



3Q19% of Revenue of Various Production



Capability of Process Design for Production





Thank You

