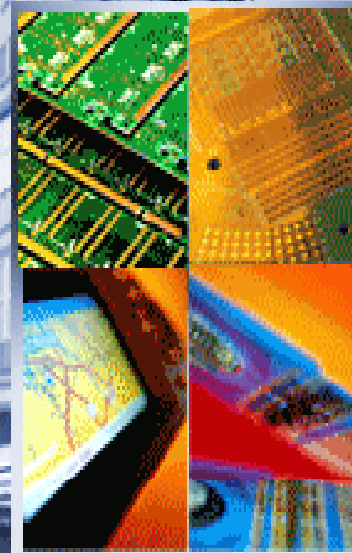


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PLOTECH CO.,LTD.

2017 Legal Person Briefing Session

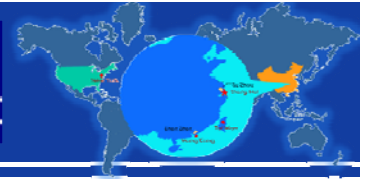


P.C.B. • Prototype • Mass • production

2017年9月5日

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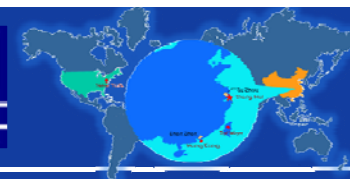
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- 2017 - The Second Quarter of Operation Result
- Summary of Recent Important Events

## Statements of Comprehensive Income

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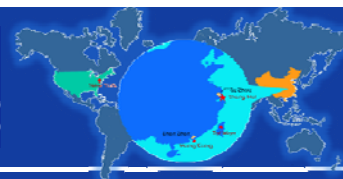


Unit: NT\$ millions

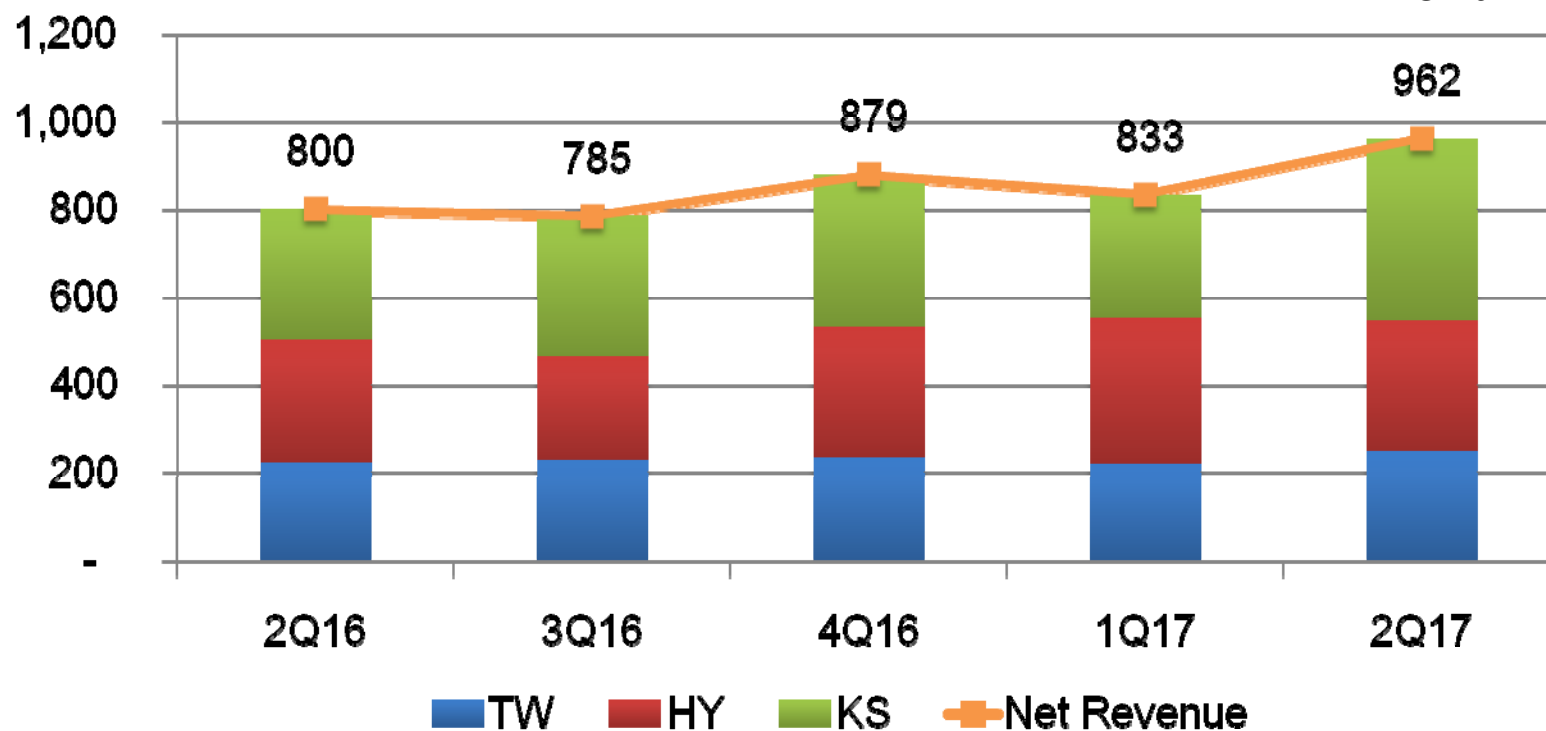
Item	2Q17	1Q17	2Q16	QoQ	YoY
Net Revenue	961.64	833.41	800.06	15.4%	20.2%
<b>Gross Margin</b>	15.4%	19.4%	9.4%	-4.0ppts	6.0ppts
Operating Expenses	76.88	76.09	88.44	1.0%	-13.1%
<b>Operating Margin</b>	7.4%	10.3%	-1.6%	-2.9ppts	9.0ppts
Non-Operating Items	-0.58	-23.62	-11.38	-97.5%	-94.9%
Net Income After Tax	66.02	48.37	-41.75	36.5%	258.1%
<b>Net Profit Margin</b>	6.9%	5.8%	-5.3%	1.1ppts	12.2ppts
EPS (NT Dollar)	0.51	0.37	-0.32	37.8%	259.4%

# Revenue Analysis

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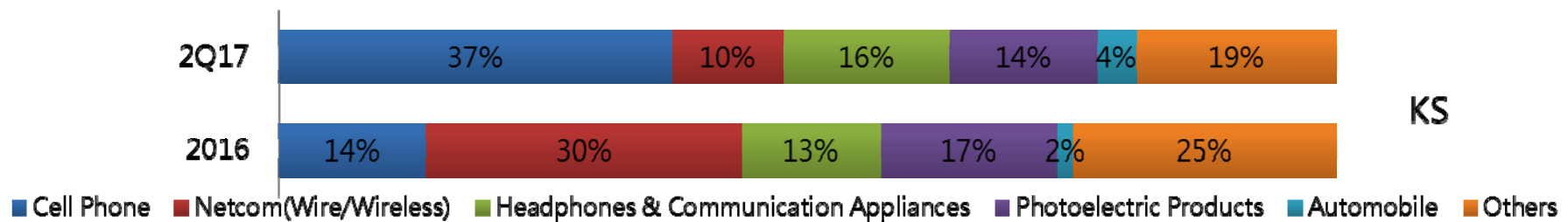
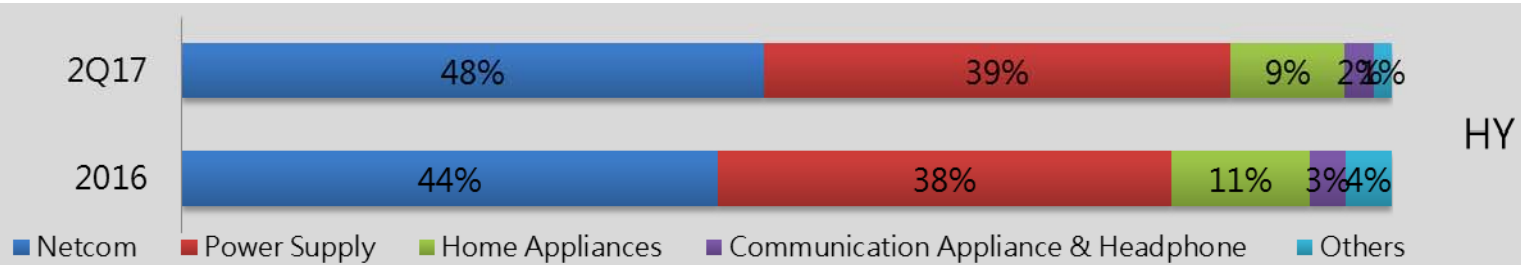
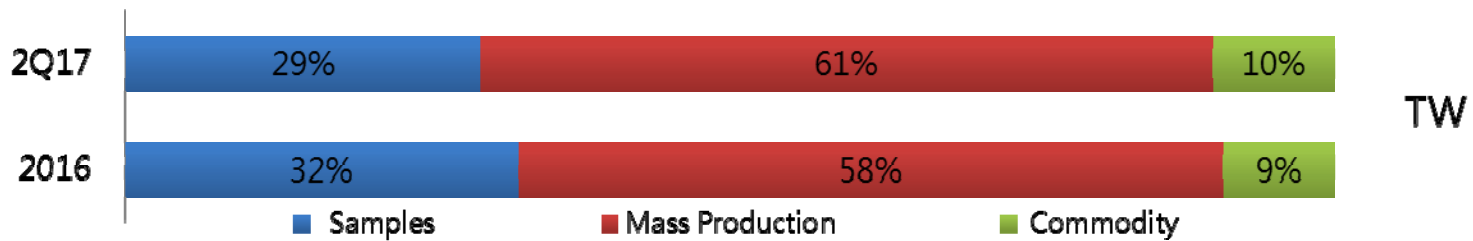
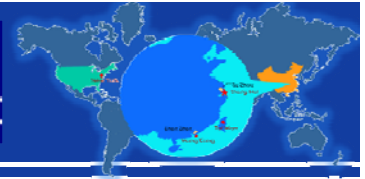


Unit: NT\$ millions



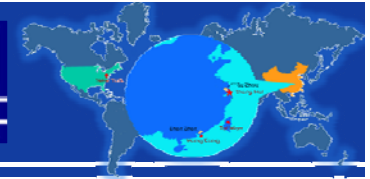
# Product Analysis

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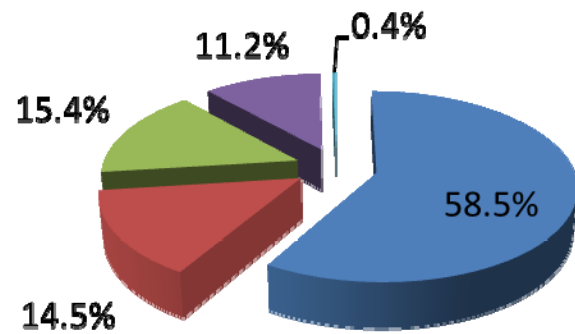


# Revenue Analysis of Various Production -Kun Shan Factory

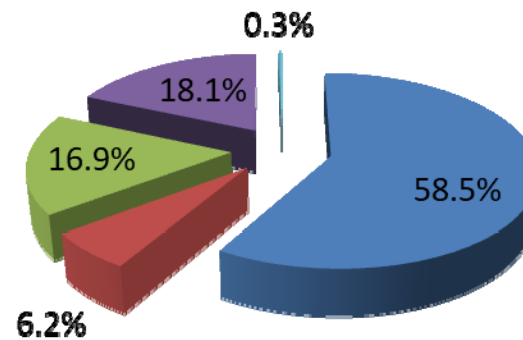
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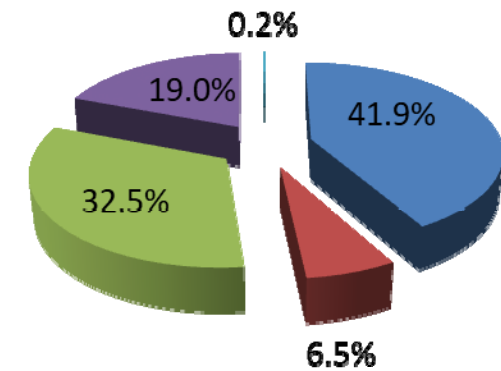
4Q16 % of Revenue of Various Production



1Q17 % of Revenue of Various Production



2Q17 % of Revenue of Various Production



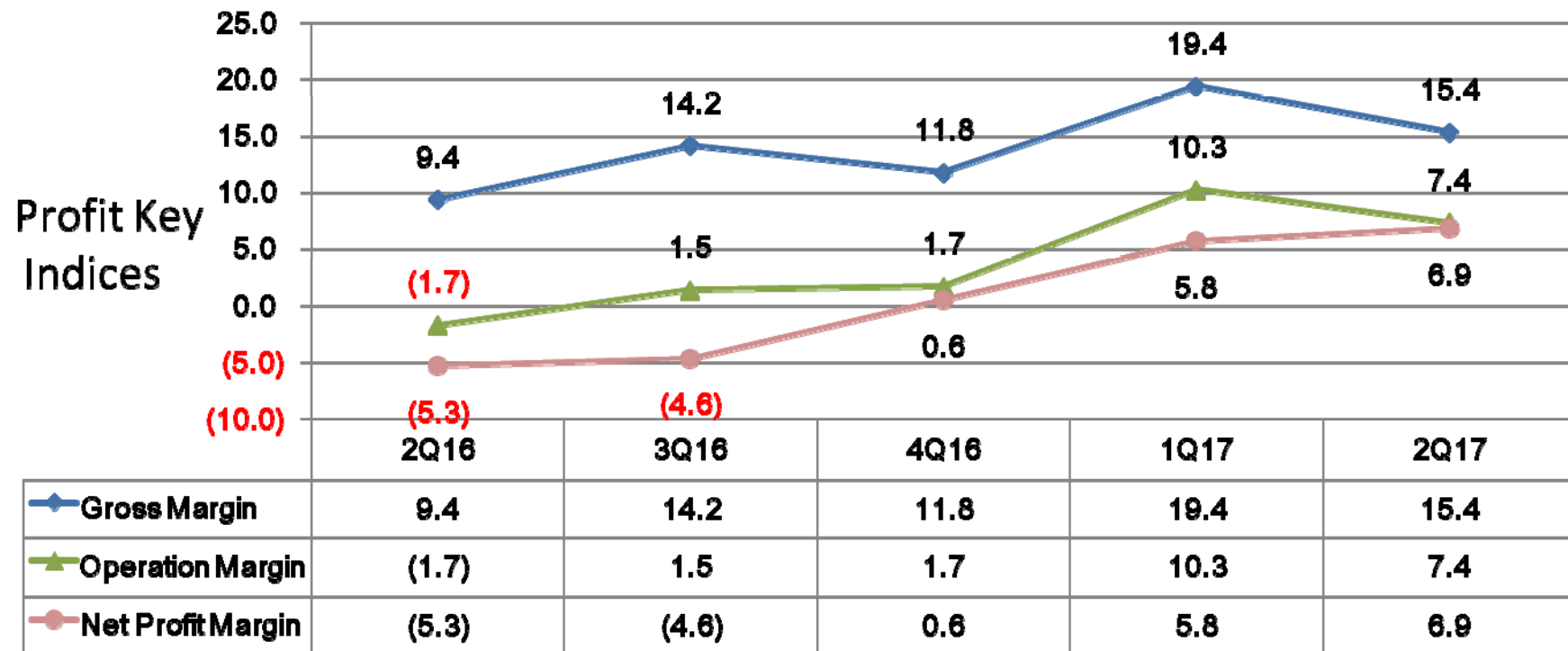
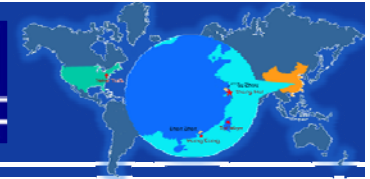
- Conventional
- HDI
- HDI with 2 Layers of Stacked Vias
- HDI 10-Layer with 3 Layers of Stacked Vias (8-Layer Anylayer)
- HDI 10-Layer with Four Layers of Stacked Vias (10-Layer Anylayer)

- Conventional Boards
- HDI
- HDI with 2 Layers of Stacked Vias
- HDI 10-Layer with 3 Layers of Stacked Vias (8-Layer Anylayer)
- HDI 10-Layer with 4 Layers of Stacked Vias (10-Layer Anylayer)

- Conventional
- HDI
- HDI with 2 Layers of Stacked Vias
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- HDI 10-Layer with 4 Layers of Stacked Vias (10-Layer Anylayer)

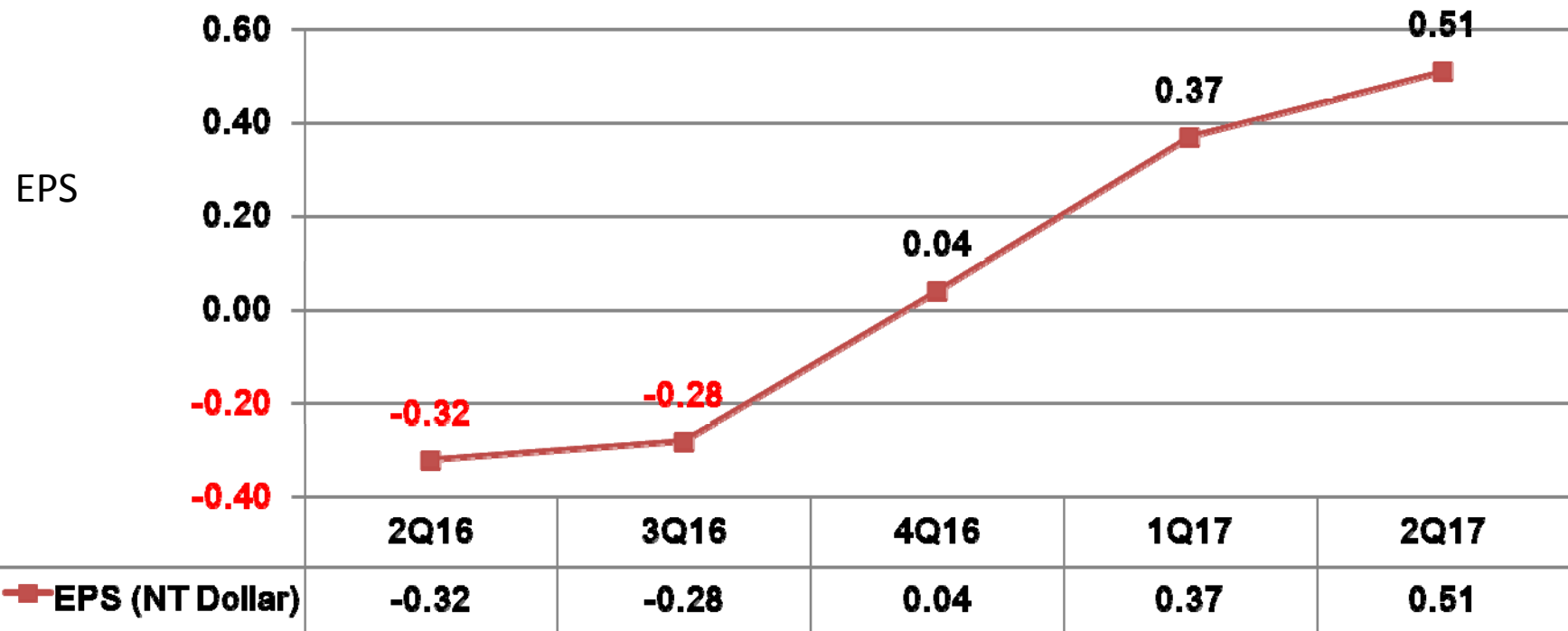
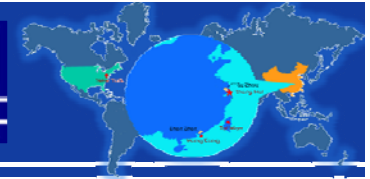
# Profit Key Indices

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# EPS

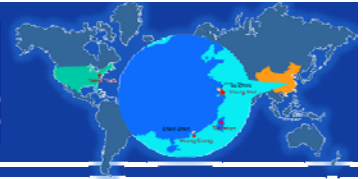
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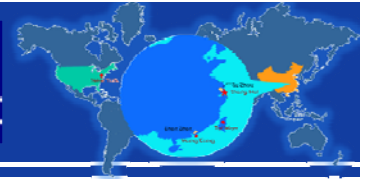


## Summary of Recent Important Events

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- **Rigid-Flex Boards Have Been in Mass Production in Kun Shan Factory**
- **Expected Growth of New Orders in 4Q:**
  - Brand of Mainland Cell Phones**
  - Headphones of Japanese Brands**



*Thank You*