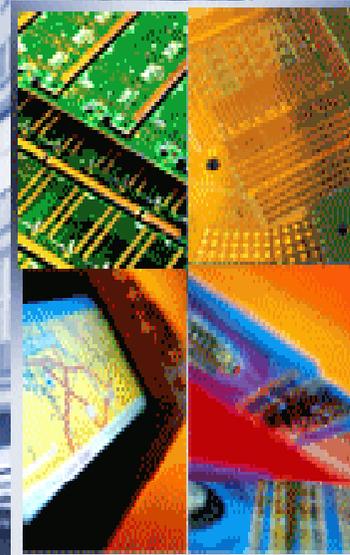


柏承科技股份有限公司

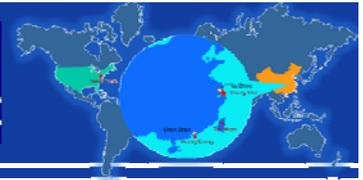
PLOTECH CO.,LTD.

-2017 法人說明會



P.C.B. • Prototype • Mass • production

2017年9月5日



- 2017年第二季營運成果
- 近期重要事件摘要

# 綜合損益表

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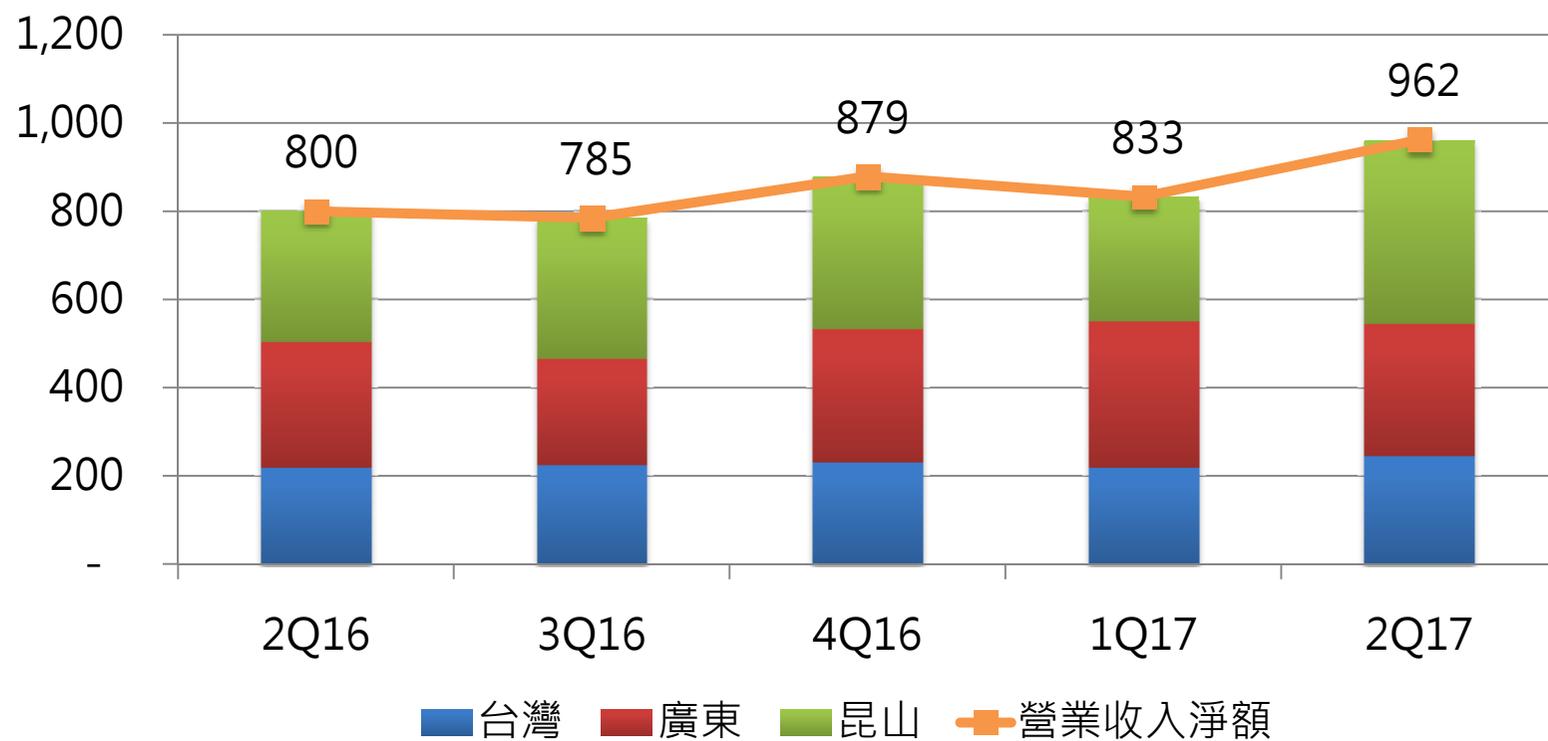
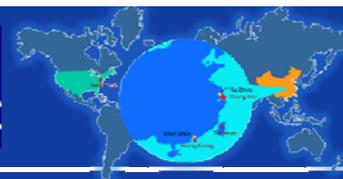


單位：新台幣百萬

項目	2Q17	1Q17	2Q16	QoQ	YoY
營業收入淨額	961.64	833.41	800.06	15.4%	20.2%
營業毛利	15.4%	19.4%	9.4%	-4.0ppts	6.0ppts
營業費用	76.88	76.09	88.44	1.0%	-13.1%
營業淨利率	7.4%	10.3%	-1.6%	-2.9ppts	9.0ppts
營業外收支	-0.58	-23.62	-11.38	-97.5%	-94.9%
本期稅後淨利	66.02	48.37	-41.75	36.5%	258.1%
純益率	6.9%	5.8%	-5.3%	1.1ppts	12.2ppts
每股盈餘 (元)	0.51	0.37	-0.32	37.8%	259.4%

# 營收分析

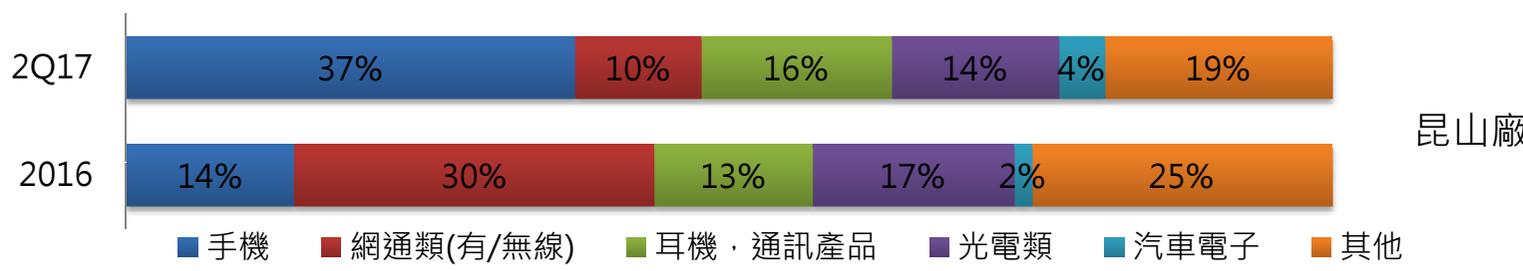
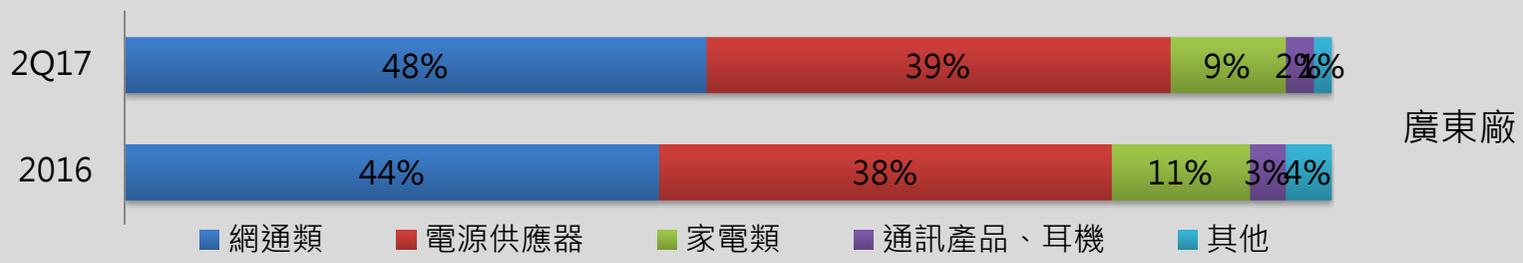
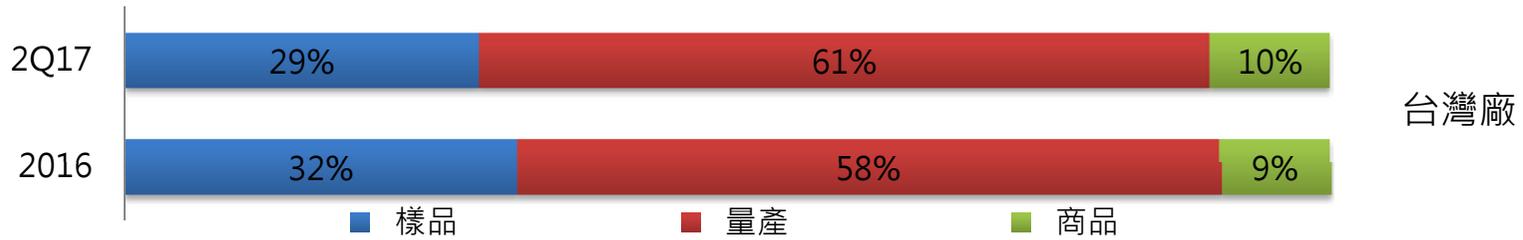
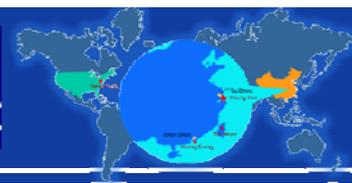
PLOTECH



單位：新台幣百萬

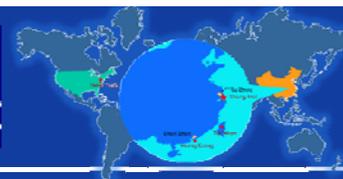
# 產品別分析

PLOTECH

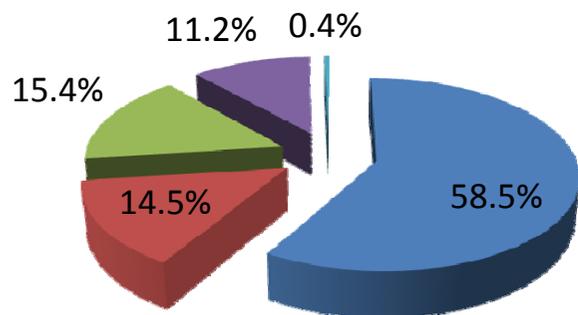


# 昆山廠產品分析-製程別

PLOTECH

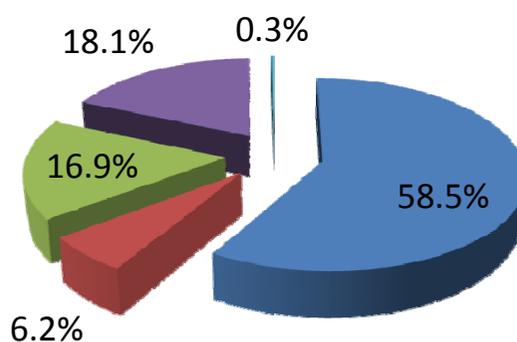


### 4Q16製程別營收%



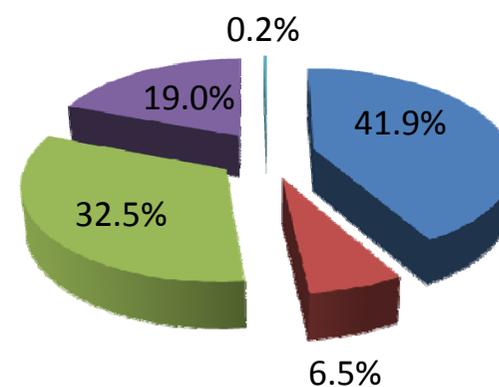
- 傳統板
- HDI
- HDI二階
- HDI 10層三階(8層Anylayer)
- HDI 10層四階(10層Anylayer)

### 1Q17製程別營收%



- 傳統板
- HDI
- HDI二階
- HDI 10層三階(8層Anylayer)
- HDI 10層四階(10層Anylayer)

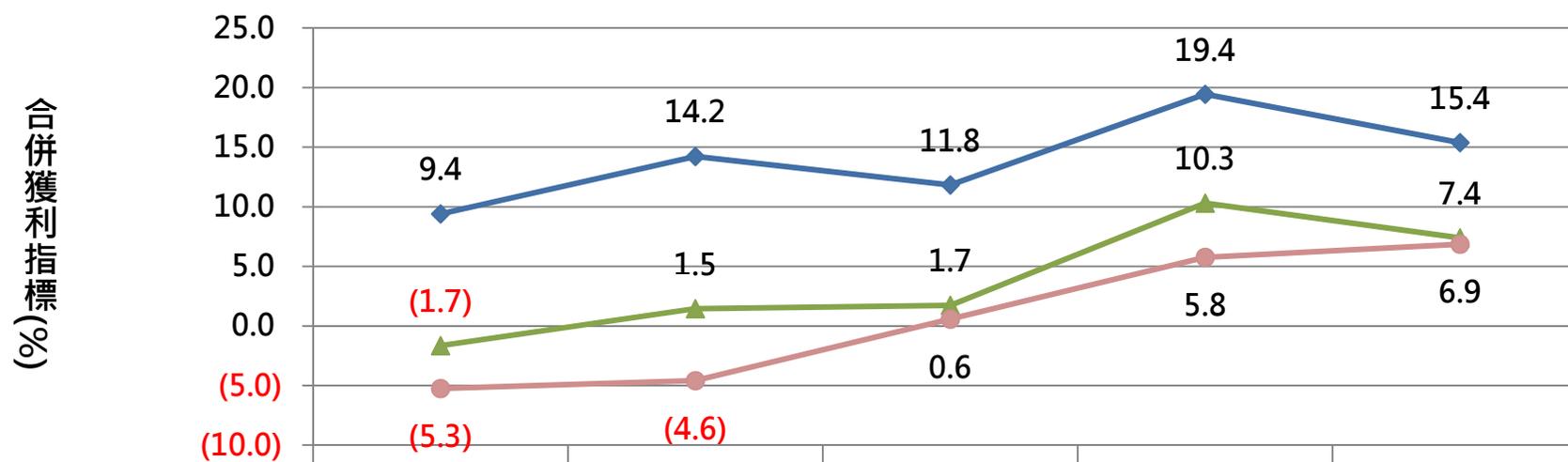
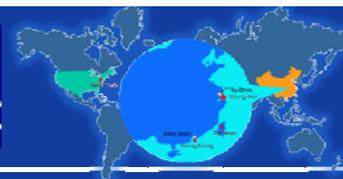
### 2Q17製程別營收%



- 傳統板
- HDI
- HDI二階
- HDI 10層三階(8層Anylayer)
- HDI 10層四階(10層Anylayer)

# 合併獲利指標

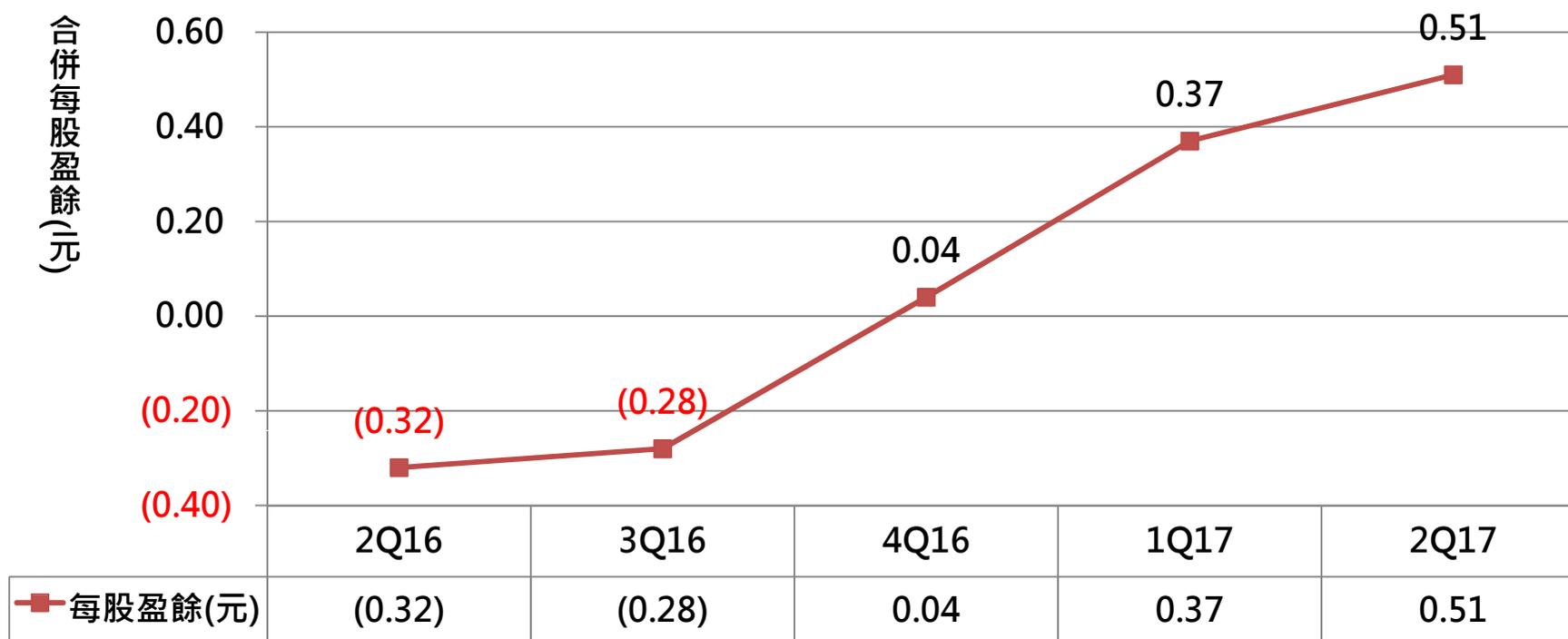
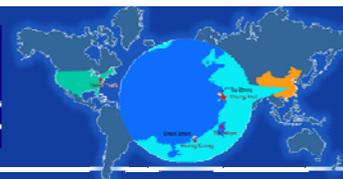
PLOTECH



合併獲利指標 (%)	2Q16	3Q16	4Q16	1Q17	2Q17
◆ 毛利率 %	9.4	14.2	11.8	19.4	15.4
▲ 營業利益率 %	(1.7)	1.5	1.7	10.3	7.4
● 母公司稅後淨利率 %	(5.3)	(4.6)	0.6	5.8	6.9

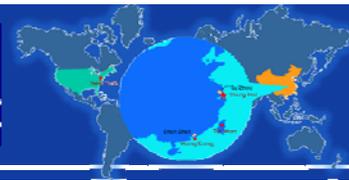
# 合併每股盈餘

PLOTECH

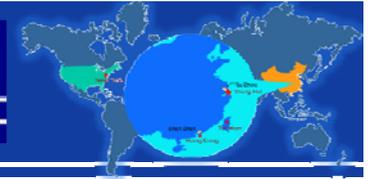


# 近期重要事項摘要

PLOTECH



- 軟硬結合板已於昆山開始量產
- 4Q預期新增訂單：
  - 大陸手機品牌
  - 日系品牌耳機



*Thank You*